

COMPANY ANNOUNCEMENT
(ASX: PBT)
RESULTS OF GENERAL MEETING

Friday, 5th April 2019

The Company wishes to advise that all resolutions contained in the Notice of Meeting were carried on a show of hands.

In accordance with ASX Listing rule 3.13.2 and Section 251AA(1) of the *Corporations Act 2001*, the following page provides information in relation to the proxy votes received for each resolution considered by Members of the Company at the General Meeting held today at 11:00 a.m. (AEDT).

The Chairman voted undirected proxies in his control in favour of all resolutions.

Resolution 5 is a special resolution and required 75% approval to be passed. This threshold has been achieved and the resolution passed.

The Company will make further announcements when shares and warrants are issued to Life Biosciences and under the placement, and the change of the Company's name approved at today's meeting is completed. The elections of Dr Sinclair and Mr Edwards will also take effect at closing of the issue of shares and warrants to Life Biosciences.

On behalf of the Board



Phillip Hains
Company Secretary
Prana Biotechnology Limited

Prana Biotechnology Limited
General Meeting
Friday, 05 April 2019
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Approval of transaction with Life Biosciences LLC	Ordinary	81,601,403 86.53%	10,093,268 10.70%	2,614,310 2.77%	585,348	Carried on a show of hands			Carried
2 Approval of the Company acquiring a relevant interest in its own shares	Ordinary	58,302,214 81.75%	10,361,628 14.53%	2,654,310 3.72%	23,576,177	Carried on a show of hands			Carried
3 Election of Dr David Sinclair as a Director	Ordinary	79,303,094 85.99%	10,309,755 11.18%	2,614,310 2.83%	2,667,170	Carried on a show of hands			Carried
4 Election of Mr Tristan Edwards as a Director	Ordinary	79,139,634 85.91%	10,358,815 11.25%	2,614,310 2.84%	2,781,570	Carried on a show of hands			Carried
5 Change of name	Special	75,754,713 83.40%	12,463,395 13.72%	2,614,310 2.88%	4,061,911	Carried on a show of hands			Carried
6 Ratification of prior issue of shares	Ordinary	39,356,981 73.13%	11,842,887 22.00%	2,619,310 4.87%	2,784,851	Carried on a show of hands			Carried
7 Approval of issue of shares and warrants	Ordinary	77,115,081 83.77%	12,295,547 13.36%	2,641,110 2.87%	2,842,591	Carried on a show of hands			Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.