

ASX RELEASE

2 July 2021

Issue of cleansing notice under section 708A of the *Corporations Act 2001* (Cth)

Megaport Limited ACN 607 301 959 (ASX: MP1) (**Megaport**) advises that it issued 200,000 fully paid ordinary shares on 2 July 2021 (**Shares**), following the exercise of an equivalent number of options in Megaport issued under its employee share option plan (**Plan**). An Appendix 2A in relation to the issue is attached.

Megaport issued the Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

As required by section 708A(6) of the Corporations Act, Megaport advises that:

- (a) the Shares were issued without disclosure to investors under part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Megaport has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Megaport; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (as defined in sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

Megaport further advises that 200,000 options in Megaport issued under its employee share option plan lapsed on 1 July 2021.

Signed for and on behalf of Megaport



Celia Pheasant
Company Secretary
Megaport Limited