



5 May 2021

Company Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 3 May 2021, Medlab Clinical Limited (**Company**) (ASX: MDC) issued 1,040,174 fully paid ordinary shares in the Company (**Shares**) at a price of \$0.24 per Share under the placement announced to the market on 19 March 2021.

The Company provides the following notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**):

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act.
2. The notice is being given under section 708A(5)(e) of the Act.
3. As at the date of this notice, the Company has complied with each of the following:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act.
4. As at the date of this notice, there is no information that is excluded information, as defined in sections 708A(7) and 708A(8) of the Act, which is required to be disclosed by the Company.

For and behalf of the Board.

Drew Anthony Townsend
Company Secretary