

Market Announcement

27 January 2022

Cosmo Metals Limited (ASX: CMO) – Admission and Quotation

Description

Cosmo Metals Limited ('CMO') was admitted to the Official List of ASX on Thursday, 27 January 2022.

The securities of CMO will commence quotation at 12.30PM AEDT on Monday, 31 January 2022.

CMO raised \$5,102,000 pursuant to the offer under its prospectus dated 22 November 2021 by the issue of 25,510,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	25,510,000 fully paid ordinary shares
ASX code	CMO
Time	12.30PM AEDT
Date	Monday, 31 January 2022
ASX trade abbreviation	COSMOMETAL
ISIN	AU0000196602
Registered office	Address: Level 1, 51 Colin Street, West Perth, WA 6005 Phone: +61 8 6400 5301 Email: admin@cosmometlas.com.au
Company secretary	Melanie Jane Ross
Share Registry	Automic Group Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 3.12 of the Prospectus
Activities	Mining Exploration
Lead manager	Discovery Capital Partners and Cumulus Wealth
Underwriter	N/A
ASX restricted securities	25,000,001 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 January 2024, being 24 months from the date of Quotation.

5,000,000 options exercisable at \$0.25 on or before 12 November 2024, classified by ASX as restricted securities and to be held in escrow until 31 January 2024, being 24 months from the date of Quotation.

5,000,000 options exercisable at \$0.25 on or before 20 January 2025, classified by ASX as restricted securities and to be held in escrow until 31 January 2024, being 24 months from the date of Quotation

Other securities not quoted n/a

What do I need to do and by when?

For further information, please refer to CMO's Prospectus.

Need more information?

For further information, please call +61 8 6400 5301.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Mallika De Toni

Adviser, Listings Compliance (Perth)