

LIMAdvisors

FACSIMILE MESSAGE

Date: 29 October 2024
To: The Australian Stock Exchange Limited
Fax: +61 2 8298 8260
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Total Pages: 5 (including cover page)
From: Compliance, LIM Advisors Limited

To: Australian Stock Exchange

RE: Notice of change of interests of substantial holder

Enclosed please find a copy of the Form 604 – Notice of change of interests of substantial shareholder (“Form 604”), and an Appendix to the Form 604 submitted by LIM Asia Special Situation Master Fund Limited with respect to its holding in Kincora Copper Limited.

LIM Advisors Limited

Encl.

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Kingora Copper Limited ('KCC')

ACN/ARSN 645 457 763

1. Details of substantial holder (1)

Name LIM Asia Special Situation Master Fund Limited

ACN/ARSN (if applicable) N/A

There was a change in the interests of the
substantial holder on 25/10/2024

The previous notice was given to the company on 11/09/2024

The previous notice was dated 11/09/2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares and CDIs	16,620,800	6.72%	14,067,080	5.42%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
--	Refer to Appendix 1	--	--	--	--

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
LIM Asia Special Situation Master Fund Limited	BNP Paribas Nominees Pty Ltd	LIM Asia Special Situation Master Fund Limited	Power to control the exercise of a right to vote attached to securities and/or power to dispose of	14,067,080	5.42%

			securities as investment manager		

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

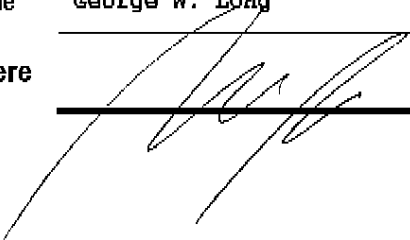
Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
LIM Asia Special Situation Master Fund Limited	Luna Tower, Waterfront Drive, Road Town, Tortola, VG1110, British Virgin Islands

Signature

print name	George W. Long	capacity	Director
sign here		date	29/10/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation

to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Appendix 1

Changes in relevant interests

Date of Change (dd-mm-yyy)	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (AUD per shares)	Class and number of securities affected	Person's votes affected
11/9/2024	LIM Asla Special Situation Master Fund Limited ("LASSMF")	On-market sale	AUD0.0463	136330 ordinary shares	136,330
9/12/2024	LASSMF	On-market sale	AUD0.0495	3,334 ordinary shares	3,334
9/19/2024	LASSMF	On-market sale	AUD0.0470	62,500 ordinary shares	62,500
9/27/2024	LASSMF	On-market sale	AUD0.0430	131,065 ordinary shares	131,065
10/3/2024	LASSMF	On-market sale	AUD0.0455	29 ordinary shares	29
10/4/2024	LASSMF	On-market sale	AUD0.0455	77,221 ordinary shares	77,221
10/8/2024	LASSMF	On-market sale	AUD0.0470	50,000 ordinary shares	50,000
10/9/2024	LASSMF	On-market sale	AUD0.0462	49,736 ordinary shares	49,736
10/10/2024	LASSMF	On-market sale	AUD0.0430	100,494 ordinary shares	100,494
10/16/2024	LASSMF	On-market sale	AUD0.0405	572,727 ordinary shares	572,727
10/17/2024	LASSMF	On-market sale	AUD0.0430	10,000 ordinary shares	10,000
10/18/2024	LASSMF	On-market sale	AUD0.0460	352,863 ordinary shares	352,863
10/22/2024	LASSMF	On-market sale	AUD0.0410	16,113 ordinary shares	16,113
10/23/2024	LASSMF	On-market sale	AUD0.0410	100,000 ordinary shares	100,000
10/25/2024	LASSMF	On-market sale	AUD0.0360	1,027,638 ordinary shares	1,027,638

NOTES:

- 1) All the above listed trades were executed via ASXT, ASXC and CXAP.
- 2) There was an increase of 12,576,031 shares outstanding with respect to the Issuer following new shares issue effective on 22 October 2024. The percentage of voting power held by LASSMF was 5.85% as of 22 October 2024.