



Announcement Summary

Entity name
THETA GOLD MINES LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday July 03, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| TGM | ORDINARY FULLY PAID | 49,206,509 | 03/07/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THETA GOLD MINES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

30131758177

1.3 ASX issuer code

TGM

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 30-Jun-2025 08:59 | New - Proposed issue of securities - TGM | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

23,668,639 unlisted attaching options pursuant to announcement of 30 June 2025



Placement Details

TGM : ORDINARY FULLY PAID

3/7/2025

Distribution Schedule

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

47,337,278

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.13000000

Any other information the entity wishes to provide about the +securities to be quoted

47,337,278 ordinary shares (Placement Shares) issued pursuant to ASX release dated 30 June 2025

Number of +securities to be quoted

1,869,231

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

1,869,231 ordinary shares (Consultant Shares) were issued to consultants in lieu of cash payment of fees as consideration and settlement of full payment.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.130000

Any other information the entity wishes to provide about the +securities to be quoted

1,869,231 Consultant Shares issued pursuant to ASX release dated 30 June 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TGM : ORDINARY FULLY PAID | 928,635,135 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| TGMAAZ : OPTION EXPIRING 17-SEP-2026 EX \$0.13 | 34,568,769 |
| TGMAAS : OPTION EXPIRING 30-SEP-2027 EX \$0.17 | 900,000 |
| TGMAAQ : OPTION EXPIRING 30-SEP-2025 EX \$0.12 | 800,000 |
| TGMAAR : OPTION EXPIRING 30-SEP-2027 EX \$0.12 | 600,000 |
| TGMABB : OPTION EXPIRING 31-OCT-2026 EX \$0.13 | 23,138,057 |
| TGMABA : OPTION EXPIRING 02-OCT-2026 EX \$0.13 | 11,237,568 |
| TGMAAF : OPTION EXPIRING 30-SEP-2025 EX \$0.12 | 9,150,000 |
| TGMAAG : OPTION EXPIRING 30-SEP-2027 EX \$0.17 | 2,650,000 |
| TGMAAH : OPTION EXPIRING 30-SEP-2027 EX \$0.25 | 300,000 |
| TGMAP : PERFORMANCE RIGHTS | 18,270,000 |
| TGMAA : OPTION EXPIRING 30-SEP-2025 EX \$0.40 | 1,200,000 |
| TGMAB : OPTION EXPIRING 30-SEP-2025 EX \$0.50 | 240,000 |