

29 April 2020

**The Manager**  
**Company Announcements**  
Australian Securities Exchange  
Level 5  
20 Bridge Street  
SYDNEY NSW 2000

**By E-Lodgement**

**UPDATED APPENDIX 5B - Mining exploration entity or oil and gas exploration entity quarterly cash flow report**

Zeus Resources Ltd (ACN 139 183 190) ("**Company**") (**ASX: ZEU**) lodged on 28 April 2020 an Appendix 5B which was in a superseded format.

The Appendix 5B using the current ASX approved format is lodged today.

Section 8 has been added in the lodged form. Section 8 is disclosure of estimated cash available for future operating activities.

This announcement has been authorised for release by the board.

For further information please contact the undersigned on +61 2 92381188.

Yours sincerely  
**ZEUS RESOURCES LTD**



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Company Secretary

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