

21 January 2015

RESULT OF CVC PROPERTY TRUST (ASX: CJT) MEETING

360 Capital Group (ASX code: TGP) ('360 Capital' or 'Group') is pleased to announce CJT unitholders have approved all resolutions necessary to facilitate the restructure of CJT into the 360 Capital Total Return Fund (Fund) at a meeting of unitholders held today.

360 Capital will now proceed to reposition the Fund, with the next steps being a capital raising of between \$10 million to \$50 million to invest under its new mandate.

The Group has already received significant interest from a number of institutional investors, who are existing investors in either the Group or one of its other listed funds, to take cornerstone positions in the Fund.

The Fund is working with a number of investment banks on the capital raising and will release a product disclosure statement in the coming months.

For more information, please contact:

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About 360 Capital Group (ASX code TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. 360 Capital Group's 21 full time staff have significant property, funds and investment management experience. 360 Capital Group manages eight investment vehicles holding assets valued at over \$950 million on behalf of over 8,200 investors and has \$134.5 million worth of key co-investments across the 360 Capital Group platform.

360 Capital Group

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