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ASX / Media Release

December 9, 2015

Digimatic IPO Closes A\$10,000,000 oversubscribed

HIGHLIGHTS:

- IPO applications received for approximately A\$26 million, A\$10 million above maximum raise target
- Digimatic on track for December 16 listing date

Digimatic Group Ltd (**ASX:DMC**) ("the Company") is pleased to advise that the IPO prospectus to raise up to A\$16,000,000 at 20c per share has closed significantly oversubscribed. As at November 30, the Company had received applications for approximately A\$26 million of shares (to trade on ASX as CDI's) in the Company.

The Company is in the process of applying a scale back on applications so as to accept the maximum raise of A\$16,000,000. In addition the Company and its advisors are working with ASX to provide the final documentation requested and anticipates the listing date of Wednesday December 16, 2015 as per the Company's prospectus.

Digimatic Executive Director Hui Jie Lim commented *"We are extremely pleased with the overwhelming demand from applicants for the IPO. On behalf of my fellow Executive Director Ivan Ong and the board of directors I would like to take this opportunity to thank all the applicants for their support of the Company and we look forward to welcoming them as long term shareholders of the Company."*

ENDS