

25 March 2019

## **PUBLIC OFFER CLOSING UNDER-SUBSCRIBED**

Rolek Resources Limited (formerly Shaw River Manganese Limited) (ASX: RLK) (**Rolek** or the **Company**) refers to its prospectus (**Prospectus**) and supplementary prospectus (**Supplementary Prospectus**) lodged with Australian Securities and Investments Commission on 11 September 2018 and 11 December 2018 respectively.

The Company confirms the public offer and additional offers under the Prospectus and Supplementary Prospectus closed under-subscribed at 5pm (WST) on Friday 22 March 2019.

Accordingly, Rolek will repay application funds forthwith.

The Company wishes to thank those parties who applied for shares and expresses its disappointment with the outcome.

Matthew Edmondson

**Company Secretary**  
**Rolek Resources Limited**