



ABN 27 621 105 824
ACN 621 105 824

25 September 2019

Smiles Inclusive Limited (ASX: SIL) announces it intends to conduct a \$3.33 million fully underwritten pro rata accelerated non-renounceable entitlement offer

Entitlement Offer

Smiles Inclusive Limited (**Company**) intends to conduct a fully underwritten 1 for 1 pro rata accelerated non-renounceable entitlement offer to institutional, professional, sophisticated and retail investors to raise approximately \$3.33 million (**Entitlement Offer**).

The offer price for the Entitlement Offer is expected to be \$0.05 per fully paid ordinary share in the Company.

No dividend or distribution has been announced by the Company.

The Entitlement Offer is expected to be fully underwritten by Morgans Corporate Limited (ACN 010 539 607).

A copy of the Company's investor presentation will be provided to ASX together with this announcement.

Further details of the Entitlement Offer including the timetable will be announced in due course.

Yours faithfully

Emma Corcoran
Company Secretary

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