

AMP Capital China Growth Fund
ARSN 122 303 744



ASX Announcement

28 SEPTEMBER 2016



Manager
ASX Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Announcement No: 57/2016

AMP Capital China Growth Fund (ASX: AGF) Potential Offer to Unitholders

The responsible entity (RE) of the AMP Capital China Growth Fund (the Fund), AMP Capital Funds Management Limited (AFSL 426455), has become aware that an offer may be made to unitholders to acquire their units in return for interests in a fund known as the ChinaAMC China Opportunities Fund (Potential Offer). At this stage, the RE has only seen certain marketing materials which it understands have been prepared for and provided to certain brokers.

The Potential Offer has not been made or endorsed by the RE or any other member of the AMP Group. The RE has also not been consulted about the Potential Offer. Unitholders should also note that the RE has only seen copies of certain marketing materials in relation to the Potential Offer. The RE has requested the formal offer documents in relation to the Potential Offer from Australian lawyers advising the offeror but that request has been refused. Accordingly the RE has not reviewed any formal offer documentation (including any product disclosure statement or offer document capable of acceptance).

Should unitholders receive a formal offer, the RE recommends that unitholders seek independent, financial product advice **before taking any action** in relation to the offer. In particular, unitholders should ensure that they understand the impact of accepting such an offer on their rights and what they may receive under the Potential Offer as compared to remaining a unitholder in the Fund during the winding up.

Investor enquiries

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