

Macquarie Bank Limited
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Macquarie Securities Group

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20 November 2014

Stephen Small
ASX Derivatives
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Stephen,

For announcement to the market:



**Macquarie Instalments – Duet Group Limited (the “Listed Entity”)
Accelerated Non-Renounceable Pro-Rata Entitlement Offer**

Macquarie Bank Limited (“Macquarie”) is the issuer of the following Instalments over securities in the Listed Entity.

| | |
|---------------------------|---------------------|
| | ASX Code(s): |
| Self-Funding Instalments: | DUESMB & DUESMX |

On 19 November 2014, the Listed Entity announced that it would undertake an Accelerated Non-Renounceable Pro-Rata Entitlement Offer. Eligible holders in the Listed Entity are offered 1 new stapled security for every 8 existing stapled securities at an issue price of \$2.39 per new stapled security (“Offer”). The Record Date for the Offer is 24 November 2014. Further information about the announcement can be found in announcements made to the ASX by the Listed Entity.

Instalment Adjustments

The shares, Instalments are currently in suspension with the shares recommencing trading on 21 November 2014; however the Instalments listed above will remain suspended from 21 November 2014 while Macquarie determines the value, if any, of the Instalment adjustment.

Macquarie will advise the market when the Instalments are expected to recommence trading, and if any adjustments will be made to such Instalments in relation to the Listed Entity’s announcements.

If you have any questions regarding this matter please contact your Stockbroker or Financial Adviser. Alternatively, Ask Macquarie on 1800 80 30 10.

Yours Sincerely,
Client Service Team
Macquarie Securities Group
Macquarie Bank Limited