



Notification of dividend / distribution

Update Summary

Entity name

HENDERSON GROUP PLC.

Security on which the Distribution will be paid

HGG - CHESS DEPOSITARY INTERESTS

Announcement Type

Update to previous announcement

Date of this announcement

Friday May 5, 2017

Reason for the Update

Dividend exchange rate information.

Shareholders approved final dividend at Annual General Meeting held on 26 April 2017.

Due to ASX system limitations, we are required by ASX to refer to and combine both the final dividend for the six months ended 31 December 2016 of GBP 0.073 per share and the first quarter 2017 dividend of GBP 0.0185 per share in one corporate action form.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

HENDERSON GROUP PLC.

1.2 Registered Number Type

ABN

Registration Number

67133992766

1.3 ASX issuer code

HGG

1.4 The announcement is

Update/amendment to previous announcement



1.4a Reason for update to a previous announcement

Dividend exchange rate information.

Shareholders approved final dividend at Annual General Meeting held on 26 April 2017.

Due to ASX system limitations, we are required by ASX to refer to and combine both the final dividend for the six months ended 31 December 2016 of GBP 0.073 per share and the first quarter 2017 dividend of GBP 0.0185 per share in one corporate action form.

1.4b Date of previous announcement(s) to this update

Thursday April 27, 2017

1.5 Date of this announcement

Friday May 5, 2017

1.6 ASX +Security Code

HGG

ASX +Security Description

CHESS DEPOSITARY INTERESTS

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Friday March 31, 2017

2A.4 +Record Date

Friday May 5, 2017

2A.5 Ex Date

Thursday May 4, 2017

2A.6 Payment Date

Friday May 19, 2017

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

Yes

**2A.7a Approvals**

Approval/condition Securityholder approval	Date for determination Wednesday April 26, 2017	Is the date estimated or actual? Actual	**Approval received/condition met? Yes
Comments			
Ordinary resolution to approve the final dividend for the six months ended 31 December 2016 of GBP 0.073 per share was passed at the AGM held on 26 April 2017.			

2A.8 Currency in which the dividend/distribution is made ("primary currency")

GBP - Pound Sterling

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

GBP 0.09150000

2A.9a AUD equivalent to total dividend/distribution amount per +security

0.15793800

2A.9b If AUD equivalent not known, date for information to be released

Friday May 5, 2017

Estimated or Actual?

Actual

2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD

AUD 1.00

FX rate (in format AUD rate/primary currency rate) Primary Currency rate

GBP 0.57934000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

2A.13 Withholding tax rate applicable to the dividend/distribution

Part 2B - Currency Information



2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

2B.2 Please provide a description of your currency arrangements

Payment defaults to GBP for holders of ordinary shares, AUD for CDI holders resident in Australia and NZD for CDI holders resident in New Zealand.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

AUD - Australian Dollar	AUD 0.15793800
NZD - New Zealand Dollar	NZD 0.17058500

2B.2b Please provide the exchange rates used for non-primary currency payments

The exchange rates that have been applied in translating the combined dividend amount are as follows
GBP1 equal to AUD1.72610
GBP1 equal to NZD1.86432

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released **Estimated or Actual?**
Friday May 5, 2017 Actual

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

Holders who provide a bank account, which accepts deposits in certain currencies, to Computershare can receive payment in the respective currency of that account.

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Friday May 5, 2017 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Computershare UK: +44 (0)1534 281842
www.investorcentre.co.uk
Computershare Australia: 1300 137 981 (within Australia) or 61 3 9415 4081 (international)
www.investorcentre.com/au

Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

3A.1a Ordinary dividend/distribution estimated amount per +security

GBP

3A.1b Ordinary Dividend/distribution amount per security

GBP 0.09150000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

GBP 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

GBP 0.09150000

Part 5 - Further information**5.1 Please provide any further information applicable to this dividend/distribution**

Processing recommences for requests by CDI holders to convert CDIs into ordinary shares or by ordinary shareholders to convert ordinary shares into CDIs on Monday 8 May.

Of the total dividend amount of GBP 0.0915 per share, the dividend amount of GBP 0.073 per share for the final dividend for the six months ended 31 December 2016 is subject to shareholder approval on 26 April 2017, whilst the first quarter 2017 dividend of GBP 0.0185 per share is not subject to shareholder approval.

5.2 Additional information for inclusion in the Announcement Summary