



Announcement Summary

Entity name

BOTANIX PHARMACEUTICALS LTD

Date of this announcement

Thursday July 18, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BOTAAD	PERFORMANCE RIGHTS	23,000,000	12/07/2024
New class - code to be confirmed	Options exercisable at \$0.364 each and expiring on 12 July 2027	2,000,000	12/07/2024
New class - code to be confirmed	Options exercisable at \$0.28 each and expiring on 12 July 2027	4,000,000	12/07/2024
New class - code to be confirmed	Options exercisable at \$0.24 each and expiring on 12 July 2028	10,000,000	12/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BOTANIX PHARMACEUTICALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

70009109755

1.3 ASX issuer code

BOT

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

BOTAAD : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

12/7/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Issued under the Company's Employee Awards Plan - refer Resolution 6 in the Notice of 2023 Annual General Meeting - <https://announcements.asx.com.au/asxpdf/20231006/pdf/05vspn7x24g5v0.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

23,000,000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.364 each and expiring on 12 July 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

12/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Graeme Morissey	Graeme Morissey	1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Issued under the Company's Employee Awards Plan - Resolution 6 - Notice of 2023 Annual General Meeting - <https://announcements.asx.com.au/asxpdf/20231006/pdf/05vspn7x24g5v0.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.36400000	12/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BOT : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Issued under the Company's Employee Awards Plan - Resolution 6 - Notice of 2023 Annual General Meeting - <https://announcements.asx.com.au/asxpdf/20231006/pdf/05vspn7x24g5v0.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.28 each and expiring on 12 July 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

12/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Issued under the Company's Employee Awards Plan - Resolution 6 - Notice of 2023 Annual General Meeting - <https://announcements.asx.com.au/asxpdf/20231006/pdf/05vspn7x24g5v0.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.28000000

Expiry date

12/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BOT : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termsIssued under the Company's Employee Awards Plan - Resolution 6 - Notice of 2023 Annual General Meeting - <https://announcements.asx.com.au/asxpdf/20231006/pdf/05vspn7x24g5v0.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

4,000,000

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.24 each and expiring on 12 July 2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

12/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Issued under the Company's Employee Awards Plan - Resolution 6 - Notice of 2023 Annual General Meeting - <https://announcements.asx.com.au/asxpdf/20231006/pdf/05vspn7x24g5v0.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.24000000

Expiry date

12/7/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BOT : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termsIssued under the Company's Employee Awards Plan - Resolution 6 - Notice of 2023 Annual General Meeting - <https://announcements.asx.com.au/asxpdf/20231006/pdf/05vspn7x24g5v0.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

10,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOT : ORDINARY FULLY PAID	1,810,037,788

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOTAAD : PERFORMANCE RIGHTS	86,333,335
BOTAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,000,000
BOTAAC : OPTION EXPIRING 14-APR-2025 EX \$0.072	10,000,000
BOTAAB : OPTION EXPIRING 22-MAR-2025 EX \$0.094	4,000,000
BOTAAH : OPTION EXPIRING 01-DEC-2025 EX \$0.195	2,000,000
BOTAAE : OPTION EXPIRING 13-MAR-2026 EX \$0.078	8,500,000
BOTAAB : OPTION EXPIRING 22-MAR-2025 EX \$0.094	4,000,000
BOTAAG : OPTION EXPIRING 12-SEP-2026 EX \$0.105	2,450,000
BOTAAF : OPTION EXPIRING 27-JUL-2025 EX \$0.18	6,000,000
BOTAF : OPTION EXPIRING 7-OCT-2024 EX \$0.089	8,432,839
New class - code to be confirmed : Options exercisable at \$0.364 each and expiring on 12 July 2027	2,000,000
New class - code to be confirmed : Options exercisable at \$0.28 each and expiring on 12 July 2027	4,000,000
New class - code to be confirmed : Options exercisable at \$0.24 each and expiring on 12 July 2028	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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