

1 November 2023

ASX Announcement

Notice Given Under Section 708A(5)(e) of the Corporations Act

On 1 November 2023, Eclipse Metals Ltd (ASX: **EPM**) (**Eclipse Metals** or the **Company**) issued 15,744,445 number of fully paid ordinary shares in accordance with the terms of its Investment Agreement with Pioneer Resource Partners LLC, which was announced to the market on 30 October 2023.

Accordingly the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the *Corporations Act*; and
3. As at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

This announcement has been authorised for release by:

Matthew Foy
Company Secretary
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