

Friday, 27 November 2020

Company Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Glennon Small Companies Limited (ASX:GC1) – Oversubscribed offer of Resetable, Redeemable, Convertible Preference Shares (RRCPS)

The Directors of Glennon Small Companies Limited (ASX: GC1) are pleased to announce that the offer of its listed, resettable, redeemable, convertible preference share (RRCPS) has closed oversubscribed.

Key dates for the Offer

Settlement date	1 December 2020
Issue of RRCPS	2 December 2020
Despatch of holding statements	3 December 2020
RRCPS expected to commence trading on ASX (normal settlement basis)	7 December 2020

Key dates for RRCPS

First Dividend Period	Issue Date until 31 March 2021
First Dividend Payment Date	31 March 2021
First Reset Date	30 September 2024
Maturity Date	30 September 2030

Applications that are allotted fewer RRCPS than the number applied for as a result of the oversubscribed offer will receive refunded monies by ETF or cheque as soon as practicable once processed by the registrar, Boardroom Pty Limited.

For further information, please contact:

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