

LPI.ASX**21 February 2020****Section 708A(5)(e) Notice – Issue of Lithium Power International Limited shares without a prospectus following exercise of options**

Lithium Power International Limited ACN 607 260 328 (the “**Company**”) advises that the Company has today issued 500,000 new fully paid ordinary shares in the Company (**New Shares**) following the exercise of 500,000 unlisted options, each at an exercise price of \$0.20 (20 cents).

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company has issued 500,000 fully paid ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - section 674 of the Act; and
3. as at the date of this notice, there is no information that is ‘excluded information’ (within the meaning of section 708A(7) and section 708A(8) of the Act).

Andrew Phillips
Company Secretary
Lithium Power International Limited