



Market Announcements Office
Australian Securities Exchange

Cleansing Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the Act)

This notice is given by Australian Gold and Copper Limited (**ASX:AGC**) (**AGC** or **the Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

AGC refers to its announcement on 29 May 2024 regarding the placement to raise approximately \$11 million. AGC has today issued 15,468,750 new fully paid ordinary shares in the capital of the Company at an issue price of \$0.32 per share.

The Company advises that:

1. the above-mentioned shares were issued without disclosure to investors under part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act; and
4. as at the date of this notice, there is no information to be disclosed which is 'excluded information' within the meanings of section 708A(7) and 708A(8) of the Corporations Act that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been approved for release by the Board of AGC.

Damon Cox
Joint Company Secretary