

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Medallion Metals Limited**ACN/ARSN **609 225 023****1. Details of substantial holder (1)**Name **Bolong (Australia) Investment Management Pty Ltd ('Bolong')**ACN/ARSN (if applicable) **134 507 449**There was a change in the interests of the
substantial holder on **30/8/2022**The previous notice was given to the company on **8/12/2021**The previous notice was dated **8/12/2021****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares (Shares)	45,000,000	23.05%	50,000,000	21.07%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer Annexure A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer Annexure A	

Signature

print name	DAMING CHI	capacity	Director of Bolong, for and on behalf of Bolong and other parties in Annexure A
sign here		date	30 August 2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

MEDALLION METALS LIMITED**ACN 609 225 023****ANNEXURE A**

This Annexure A of two (2) pages referred to in Form 604 (Notice of change of interests of substantial shareholder) for Bolong (Australia) Investment Management Pty Ltd ('Bolong').

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change	Consideration given	Class and number of securities	Persons votes affected
4/2/2022	Bolong, Long, Fort Pty Ltd (ACN 615 750 019), Long Fort LLC & Jing Hou	Dilution due to issue of ordinary shares	N/A	N/A	N/A
30/6/2022	Bolong, Long, Fort Pty Ltd (ACN 615 750 019), Long Fort LLC & Jing Hou	Dilution due to issue of ordinary shares	N/A	N/A	N/A
12/8/2022	Bolong, Long, Fort Pty Ltd (ACN 615 750 019), Long Fort LLC & Jing Hou	Dilution due to issue of ordinary shares	N/A	N/A	N/A
30/8/2022	Bolong, Long, Fort Pty Ltd (ACN 615 750 019), Long Fort LLC & Jing Hou	Participation in a pro-rata entitlements issue	\$800,000	5,000,000	5,000,000

4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder	Nature of relevant interest	Class and number of securities	Persons votes
Bolong	Bolong	Bolong	Direct – s608(1)(a) Corporations Act	50,000,000 ordinary shares	50,000,000
Long Fort Pty Ltd (ACN 615 750 019)	Bolong	Bolong	Indirect - s608(3) - deemed relevant interest as sole shareholder of Bolong	50,000,000 ordinary shares	50,000,000
Long Fort LLC	Bolong	Bolong	Indirect -	50,000,000	50,000,000

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder	Nature of relevant interest	Class and number of securities	Persons votes
			s608(3) - deemed relevant interest as sole shareholder of Long Fort Pty Ltd	ordinary shares	
Jing Hou	Bolong	Bolong	Indirect – controlling shareholder of Long Fort LLC	50,000,000 ordinary shares	50,000,000

6. Addresses

Name	Address
Bolong	39 Normandy Road, Kew Victoria Australia 3101
Long Fort Pty Ltd (ACN 615 750 019)	Suite 405, 991 Whitehorse Road, Box Hill Victoria Australia 3128
Long Fort LLC and Jing Hou	11022 NE 14th St Bellevue WA 98004 United States

Dated 30 August 2022



Director of Bolong

for and on behalf of Bolong and other parties above

DAMING CHEN