



Announcement Summary

Entity name

SOMERSET MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 03, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SMAU	OPTION EXPIRING 03-DEC-2024 EX CAD 0.16	1,000,000	Expiry of option or other convertible security without exercise or conversion	03/12/2024
SMMAS	OPTION EXPIRING 03-DEC-2024 EX \$0.315	1,500,000	Expiry of option or other convertible security without exercise or conversion	03/12/2024
SMMAT	OPTION EXPIRING 03-DEC-2024 EX \$0.31	2,440,000	Expiry of option or other convertible security without exercise or conversion	03/12/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SOMERSET MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

625645338

1.3 ASX issuer code

SMM

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/12/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SMAAU : OPTION EXPIRING 03-DEC-2024 EX CAD 0.16

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

3/12/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SMMAS : OPTION EXPIRING 03-DEC-2024 EX \$0.315

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

3/12/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SMMAT : OPTION EXPIRING 03-DEC-2024 EX \$0.31

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,440,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

3/12/2024

Is the entity paying any consideration for the cessation?

No



Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMMDA : ORDINARY FULLY PAID DEFERRED SETTLEMENT	206,199,750
SMMDB : OPTION EXPIRING 05-SEP-2025 DEFERRED SETTLEMENT	32,110,922
SMM : ORDINARY FULLY PAID	206,199,750
SMMO : OPTION EXPIRING 05-SEP-2025	32,110,922

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMMAU : OPTION EXPIRING 03-DEC-2024 EX CAD 0.16	0
SMMAAB : OPTION EXPIRING 30-NOV-2027 EX \$0.01	66,000,000
SMMAAC : PERFORMANCE RIGHTS	110,287,684
SMMAS : OPTION EXPIRING 03-DEC-2024 EX \$0.315	0
SMMAT : OPTION EXPIRING 03-DEC-2024 EX \$0.31	0
SMMAX : OPTION EXPIRING 29-JUN-2025 EX \$0.12	2,700,000
SMMAZ : OPTION EXPIRING 12-SEP-2025 EX \$0.12	1,600,000
SMMAV : WARRANTS	12,453,450

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.