

**Form 604**

**Corporations Act 2001  
Section 671B**

**Notice of change of interests of substantial holder**

To Company Name/Scheme	Middle Island Resources Limited					
ACN/ARSN	142 361 608					
<b>1. Details of substantial holder (1)</b>						
Name	Copulos Group					
ACN/ARSN (if applicable)						
There was a change in the interests of the substantial holder on	01/05/2024					
The previous notice was given to the company on	28/11/2023					
The previous notice was dated	24/11/2023					
<b>2. Previous and present voting power</b>						
The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:						
Class of securities (4)	<b>Previous notice</b>		<b>Present notice</b>			
	Person's votes	Voting power (5)	Person's votes	Voting power (5)		
Ordinary shares	40,730,930	18.71% (based on 217,654,000 shares)	40,730,931	18.71% (based on 217,654,000 shares)		
<b>3. Changes in relevant interests</b>						
Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give substantial holding notice to the company are as follows: -						
Date of change	Person whose interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
01/05/2024	Northrock Capital Pty Ltd	OMT Transfer	\$30,891.25	ORD	1,930,703	1,930,703
01/05/2024	Citywest Corp Pty Ltd	OMT Transfer	(\$30,891.25)	ORD	(1,930,703)	(1,930,703)
05/03/2024	Eyeon No 2 Pty Ltd	OMT Transfer	\$96,000.00	ORD	6,000,000	6,000,000
05/03/2024	Supermax Pty Ltd	OMT Transfer	(\$96,000.00)	ORD	(6,000,000)	(6,000,000)

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Copulos Group	HSBC Custody Nominees (Australia) Ltd as custodian for Eyeon No 2 Pty Ltd	Eyeon No 2 Pty Ltd	Indirect	Ordinary shares	5,660,688
Copulos Group	Eyeon No 2 Pty Ltd	Eyeon No 2 Pty Ltd	Indirect	Ordinary shares	21,847,472
Copulos Group	HSBC Custody Nominees (Australia) Citywest Corp Pty Ltd	Citywest Corp Pty Ltd	Indirect	Ordinary shares	5,292,068
Copulos Group	Northrock Capital Pty Ltd <Northrock Capital Unit a/C>	Northrock Capital Pty Ltd	Indirect	Ordinary shares	1,930,702
Copulos Group	Supermax Pty ltd <Supermax Super Fund A/C>	Supermax Pty Ltd	Indirect	Ordinary Shares	6,000,000

#### 5. Changes in association


The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

	Name and ACN/ARSN (if applicable)	Nature of association	

#### 6. Addresses

The addresses of persons named in this form are:

	Name	Address	
	Eyeon No 2 Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
	Citywest Corp Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
	Northrock Capital Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
	Supermax Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	

Signature	print name	capacity	Director
sign here			
		Date	21/05/2024