

Entitlement Offer Information

- **1 for 4 Entitlement Offer announced 31 January to close 5pm Friday 28 February as planned**

Vintage Energy Ltd (ASX: VEN, “Vintage”) notes the Entitlement Offer announced 31 January 2025 will close at 5.00pm (AEDT) on Friday, 28 February 2025.

Under the offer, eligible shareholders are being offered the opportunity to subscribe for one new fully paid ordinary share (“New Shares”) for every 4 shares held at the record date of 7pm (AEDT) 5 February 2025 at an issue price of 0.5 cents per share. Each New Share allotted has a free attaching option exercisable at 0.9 cents and expiring 7 March 2027.

Eligible shareholders who apply for their entitlement are also able to apply for additional shares available under a top-up facility.

Full details on the offer, eligibility and how to participate are contained in the Retail Entitlement Booklet (“Offer Booklet”) and personalised entitlement and acceptance form which was made available to eligible shareholders on 10 February 2025. Copies of the booklet and the entitlement and acceptance form can also be accessed via the share registry at: <https://investor.automic.com.au/#/home>.

Shareholders with any questions concerning the offer are encouraged to contact the Offer Information Line: 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) from 8.30am to 7.00pm (AEDT) Monday to Friday. Queries can be made via email addressed to corporate.actions@automicgroup.com.au.

This release has been authorised on behalf of the Vintage board by Mr. Neil Gibbins, Managing Director.

For more information contact:

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