

12 August 2021

Company Announcement Office
Australian Securities Exchange
via electronic lodgement

Cleansing Notice –Share Purchase Plan

SelfWealth Limited ACN 154 324 428 (ASX: SWF) (**SelfWealth** or the **Company**), announced today that it has issued 4,958,624 fully paid ordinary shares in the Company at an issue price of \$0.35 per share to eligible shareholders who participated in the Share Purchase Plan (**SPP**) announced on 15 July 2021.

The Company gives this cleansing notice (**Notice**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**). The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this Notice the Company advises that:

- (a) the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (b) there is no information that is "excluded information" within the meaning of sections 708A(7) and (8) of the Corporations Act.

Authorised by the SelfWealth Board.