

AGENiX



AGM Presentation – November, 18 2016

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Actual future events may vary from these forward looking statements and you are cautioned not to place undue reliance on any forward looking statement.

# Capital Markets Entry – AGX to CCP



March 2016	<ul style="list-style-type: none"><li>• Agenix accepted the offer to acquire CCP Group and the associated capital raising to transform the company into an Internet of Things (IoT) technology business.</li></ul>
June 2016	<ul style="list-style-type: none"><li>• The Prospectus (dated 29 June 2016) was lodged with ASIC.</li></ul>
August 2016	<ul style="list-style-type: none"><li>• Agenix announced its Prospectus closed oversubscribed following strong support.</li></ul>
September 2016	<ul style="list-style-type: none"><li>• Agenix re-listed on the ASX.</li></ul>
October 2016	<ul style="list-style-type: none"><li>• US business operations announced.</li></ul>

## Critical Control Point Solutions

- A critical control point is any single location that requires monitoring (e.g. temperature controlled environments such as fridges, power points, doors etc.)
- CCP is initially focused on the multi-billion dollar food safety industry.

Temperature

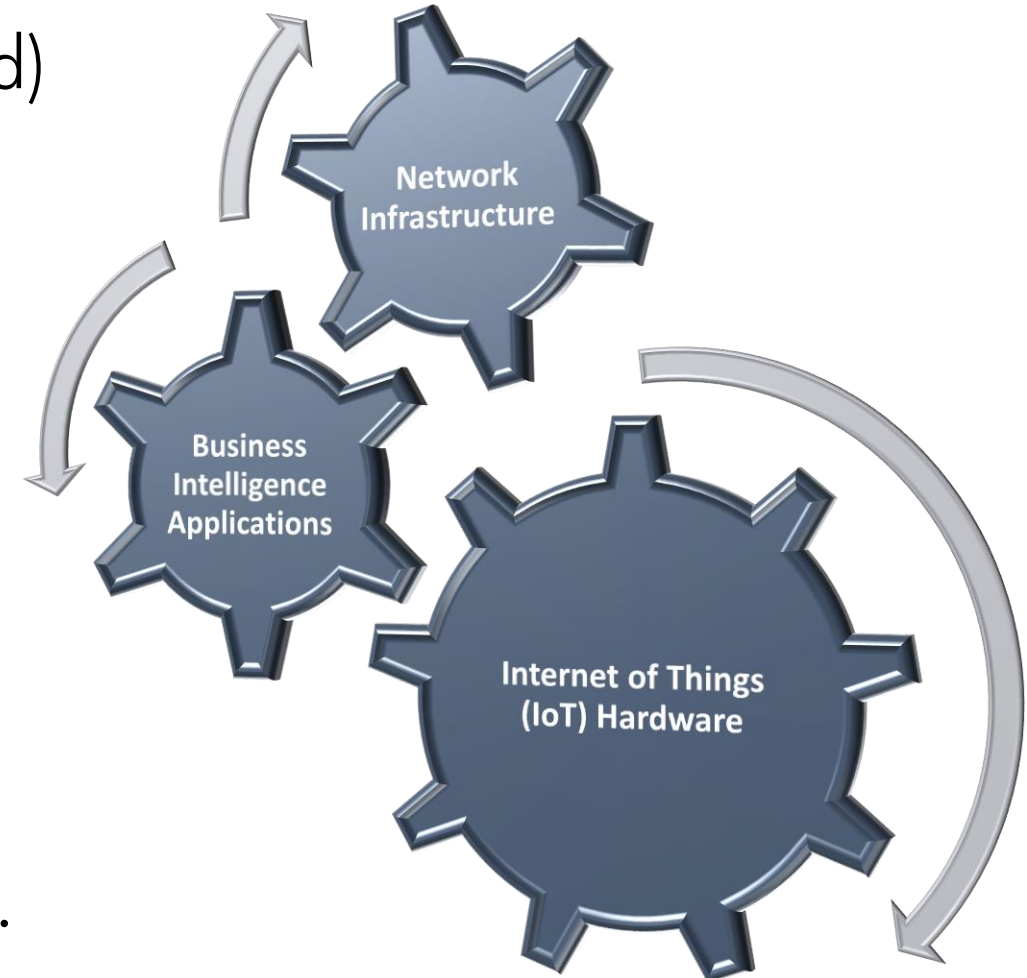
Energy

Humidity

Shock

# What do we do?

- CCP has developed an advanced (IoT-based) critical control point solution, which has application across multiple industries.
- Full hardware and software solution with business model based on recurring revenue and eliminating barriers to adoption.
- Synergistic acquisition opportunities to enhance commercialisation will be explored.



# Our strengths

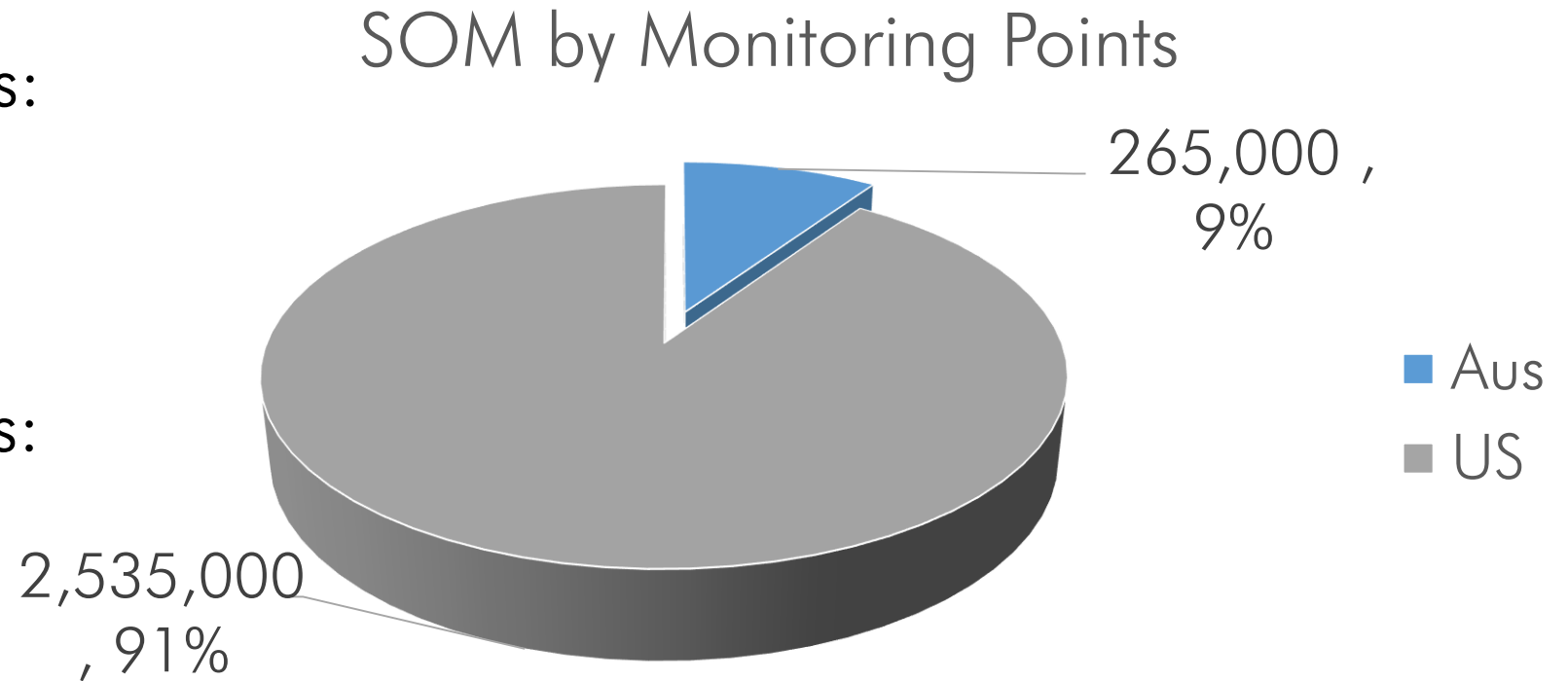


- Product ready for commercial use - limited software development and R&D risk moving forward
- Monthly recurring revenue model with high margins
- Scalable platform with little operational involvement required to support each client
- Highly experienced IoT product development team
- Management with Technology and Food industry experience
- Clear distribution pathway identified for taking product to market



# Our Market Focus

- Initial Market Segments:
  - Food Retail
  - Food Service
  - Health
- Initial Market Territories:
  - Australia
  - United States





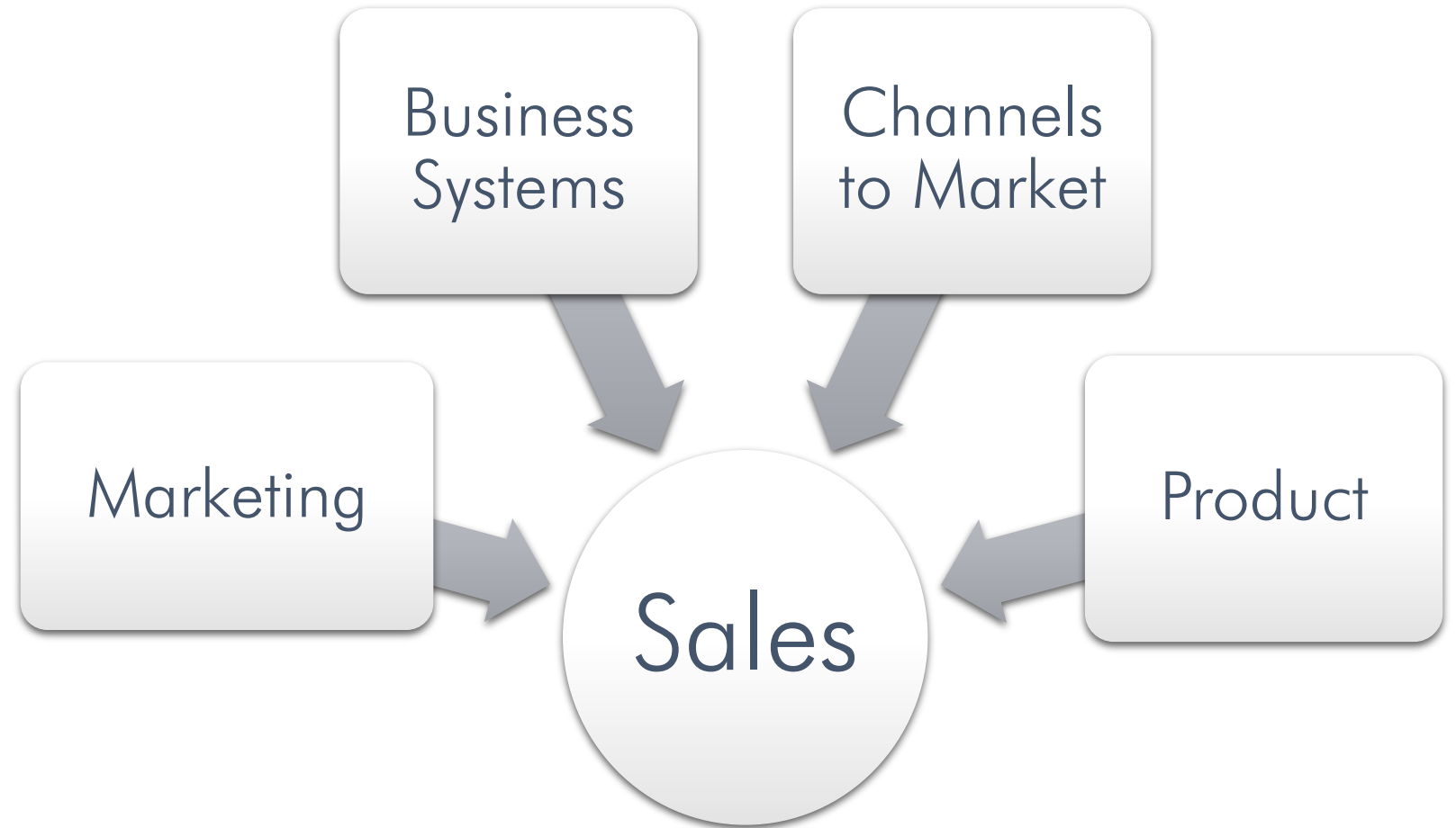
# Key Market Characteristics

- Multi-billion dollar market that is critical to human health
- Significant commercial and regulatory drivers for the adoption of automated monitoring:
  - Food safety regulations
  - Reduced business costs
  - Brand protection
- Temperature monitoring is the primary activity to ensure food safety.
- Industry and regulators are seeking integrity, effectiveness and efficiency solutions for managing temperature.
- The market adoption of automated solutions is responding to these needs.

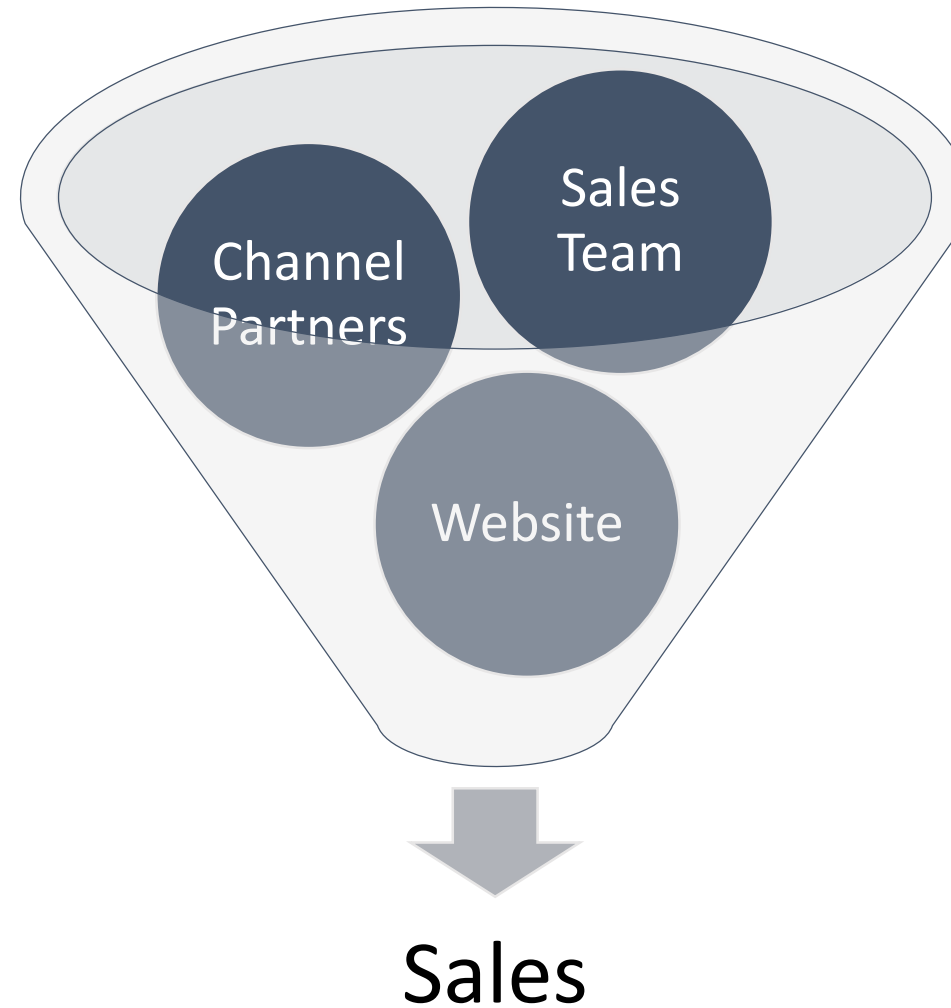
# Update on Operational Activities

A platform for growth!

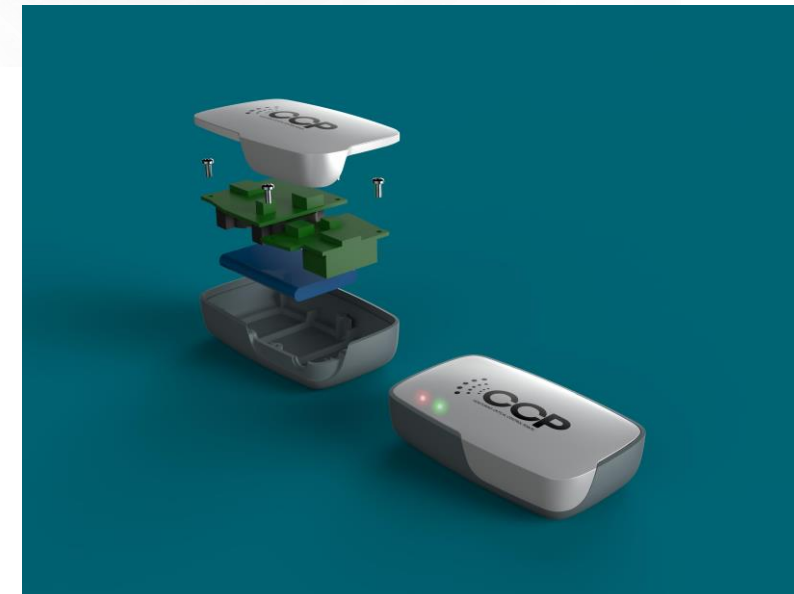
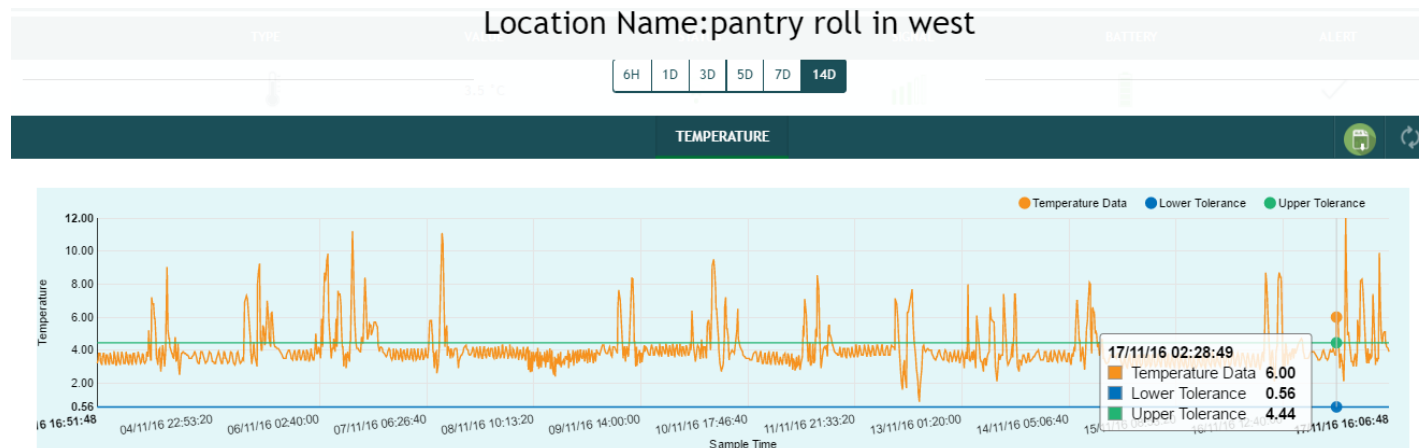
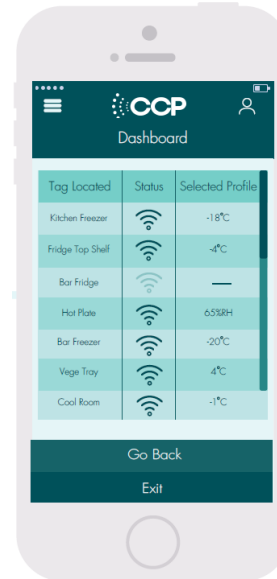
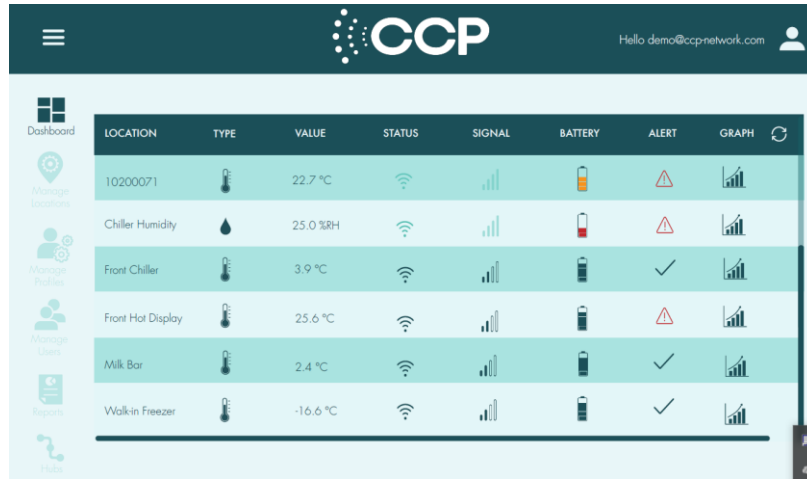
- Fully developed product and systems
- Commercial trials
- International presence



Multi-channel  
distribution strategy  
across target sectors  
and geographies  
supported by focused  
marketing activities in  
a well understood  
market

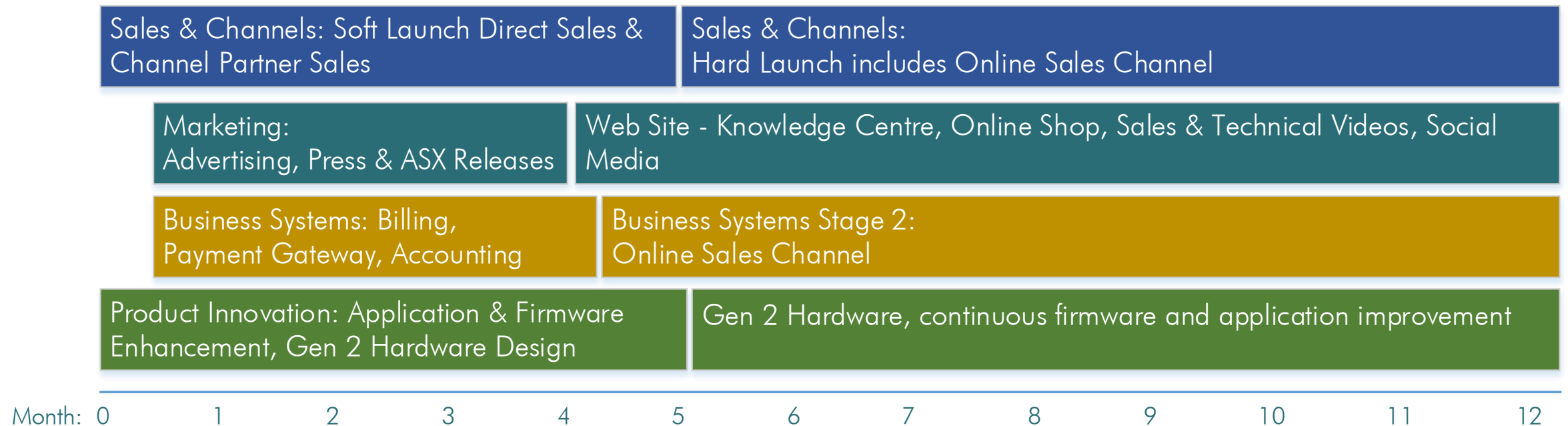


# Product Innovation



# Operational Summary

- Sales in Australia and US have commenced
- Channel partners have been engaged
- Business system platform established
- Sales web site nearing completion
- Solution enhancements and Gen 2 hardware designed



- Global food safety market
- Innovative and market-leading technology
- Existing customers and growing pipeline
- SaaS revenue model with established distribution channels
- Highly experienced and motivated team
- Capital raising completed with funds to be applied to domestic and international expansion



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