

28 April 2025

Issue of Options

Livium Ltd (ASX: LIT) ("**Livium**" or the "**Company**") advises the issue of a total of 410,000,001 options exercisable at \$0.02 expiring 28 April 2028 (**Options**) (ASX: LITOC) following receipt of shareholder approval at the Company's General Meeting held 17 April 2025.

The Options were offered pursuant to the Options Prospectus lodged on 17 April 2025. The Company confirms that as all securities offered under the Options Prospectus have been issued, and that the Offer has now closed.

An Appendix 2A for the Options has been lodged together with this announcement.

The new class of quoted securities (ASX: LITOC) is anticipated to commence trading on the ASX from 30 April 2025.

The distribution schedule and top 20 holders of LITOC is set out in the attached Schedule.

Authorised for release by the Company Secretary of Livium.

Simon Linge

Managing Director / CEO
Mobile +61 (0) 438 721 280

simon.linge@liviumcorp.com

Stuart Tarrant

Chief Financial Officer
Mobile +61 (0) 467 817 005

stuart.tarrant@liviumcorp.com

About Livium

Livium (previously Lithium Australia) is aiming to lead and enable the global transition to sustainable lithium production. The Company operates Australia's market leading battery recycler, produces critical battery material lithium ferro phosphate (LFP), and has developed a patented lithium extraction technology (LieNA®). Livium's revenue-generating recycling business and technologies are well-placed to capitalise on growing global lithium-ion battery demand and provides diversification benefits to global supply chains.

ASX ANNOUNCEMENT

SCHEDULE

ASX Code: LITOC

Class: Options exercisable at \$0.02 expiring 28 April 2028

Distribution:

Distribution	Number of holders	Number of units	%
0 – 1,000	0	0	0.00%
1,001 – 5,000	0	0	0.00%
5,001 – 10,000	0	0	0.00%
10,001 – 100,000	0	0	0.00%
100,001 and over	98	410,000,001	100.00%
Total	98	410,000,001	100.00%

Top 20 Holders:

Rank	Name	Number of units	%
1	10 BOLIVIANOS PTY LTD	65,642,964	16.01%
2	MR ANTANAS GUOGA	22,222,222	5.42%
2	ON-RAMP PTY LTD	22,222,222	5.42%
2	WHALE WATCH HOLDINGS LIMITED	22,222,222	5.42%
3	1215 CAPITAL PTY LTD	15,607,407	3.81%
4	NETWEALTH INVESTMENTS LIMITED	14,814,815	3.61%
4	TRINITY DIRECT PTY LTD	14,814,815	3.61%
5	YUCAJA PTY LTD <THE YOEGIAR FAMILY A/C>	11,111,111	2.71%
5	EVOLUTION TRUSTEES LIMITED <ARI CAPITAL NAT RES FUND A/C>	11,111,111	2.71%
5	KOVI G INVESTMENTS PTY LTD <KOVI GORDON FAMILY A/C>	11,111,111	2.71%
6	DEAD KNICK CAPITAL PTY LTD	7,407,407	1.81%
6	HIRSCH FINANCIAL PTY LTD	7,407,407	1.81%
6	DEAD KNICK PTY LTD	7,407,407	1.81%
6	H & C WELLBEING PTY LTD <H & C PROPERTY A/C>	7,407,407	1.81%
7	SIZZ PTY LTD <JH SUPERFUND A/C>	5,925,926	1.45%
8	BVB CUSTODIAN PTY LTD <BVB A/C>	5,555,556	1.36%
8	GREEN MOUNTAINS INVESTMENTS LTD	5,555,556	1.36%
9	BEIRNE TRADING PTY LTD	5,000,000	1.22%
10	BLUE HEELER CAPITAL PTY LTD	4,814,815	1.17%
11	DAVSAM PTY LTD <ROSEMAN RETIREMENT FUND A/C>	3,703,704	0.90%
11	REDTOWN ENTERPRISES	3,703,704	0.90%
11	COB PTY LTD	3,703,704	0.90%
11	UNIVERSE TIME PTY LTD	3,703,704	0.90%
11	PADDY INVESTMENTS PTY LTD <ROHAN INVESTMENT A/C>	3,703,704	0.90%
11	JAMES HACHEM WEALTH PTY LTD	3,703,704	0.90%

Divisions of Livium



Livium Ltd

ASX: LIT ACN: 126 129 413

Investorhub.liviumcorp.com

liviumcorp.com

Unit 1, 79-83 High Street

Kew, Victoria 3101

T: +61 (0) 3 7017 2656

E: info@liviumcorp.com

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Rank	Name	Number of units	%
11	MR KALPESH MANJI VARSANI & MRS RITA KALPESH VARSANI <VARSANI FAMILY SUPER A/C>	3,703,704	0.90%
11	MR PETER CHRISTOPHER WALL & MRS TANYA-LEE WALL <WALL FAMILY SUPER FUND A/C>	3,703,704	0.90%
11	ABN AMRO CLEARING SYDNEY NOMINEES PTY LTD <CUSTODIAN A/C>	3,703,704	0.90%
11	UDB PTY LIMITED <BOETTCHER SUPER FUND A/C>	3,703,704	0.90%
11	IRWIN BIOTECH NOMINEES PTY LTD <BIOA A/C>	3,703,704	0.90%
11	MELBOR PTY LTD <RJW FAMILY A/C>	3,703,704	0.90%
11	MR MICHAEL FIMERI	3,703,704	0.90%
11	MRS SARAH CAMERON	3,703,704	0.90%
11	MRS KATHRYN VALERIE VAN DER ZWAN <HARLESTON FAMILY A/C>	3,703,704	0.90%
11	MR DARREN JOHN HALL	3,703,704	0.90%
12	MR MARK ANDREW TKOCZ	3,259,259	0.79%
13	RIMOYNE PTY LTD	3,000,000	0.73%
13	MR CHAO ZHANG	3,000,000	0.73%
14	DSL TRADING COMPANY PTY LTD	2,962,963	0.72%
15	MR KEVIN DANIEL LEARY & MRS HELEN PATRICIA LEARY <KEVIN&HELEN LEARY SUPER A/C>	2,592,593	0.63%
16	MR DEAN KAVANAGH	2,253,333	0.55%
17	PKT SPRINGBROOK PTY LTD <SPRINGBROOK FAMILY A/C>	2,222,222	0.54%
17	MR ANDREW VAN DER ZWAN & MRS KATHRYN VAN DER ZWAN <THE CGP SUPER FUND A/C>	2,222,222	0.54%
17	MISS JIAYING WANG	2,222,222	0.54%
18	CHELSEA LANE CAPITAL PTY LTD <PLACEMENTS A/C>	2,074,074	0.51%
19	NORTH OF THE RIVER INVESTMENTS PTY LTD	2,000,000	0.49%
19	RIYA INVESTMENTS PTY LTD	2,000,000	0.49%
19	MRS ANNA SU FEI YOONG	2,000,000	0.49%
20	CITICORP NOMINEES PTY LIMITED	1,851,852	0.45%
20	LENNOX INVESTMENTS PTY LTD <FOX FAMILY A/C>	1,851,852	0.45%
20	MR SIMON RICHARD LILL	1,851,852	0.45%
20	MR DEAN L SLEIGH	1,851,852	0.45%
20	MR GEOFFREY LEIGH SAFFER & MRS RACHEL SAFFER <SAFFER SUPERFUND A/C>	1,851,852	0.45%
20	MR GEORGE CHARLES THOMPSON	1,851,852	0.45%
20	REID GROUP DEVELOPMENTS PTY LTD	1,851,852	0.45%
	TOTALS	373,614,819	91.13%
	Total Issued Capital	410,000,001	100.00%