

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme LGI Limited (ASX: LGI)

ACN/ARSN ACN: 138 085 551

### 1. Details of substantial holder (1)

Name Wilson Asset Management Group (refer entities listed in Annexure A)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

14/02/2025

The previous notice was given to the company on

18/09/2024

The previous notice was dated

18/09/2024

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	4,497,300	5.06%	5,793,054	6.52%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure B					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities affected	Person's votes
Refer to Annexure C					

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

## 6. Addresses

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name	Address
Refer to Annexure A	

## Signature

print name Kim Heng capacity Chief Operations Officer

sign here  date 18/02/2025

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100
- (6) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Annexure A

### 1. Details of Wilson Asset Management Group

#### Wilson Asset Management Group

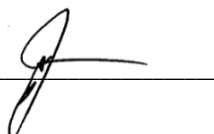
Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Strategic Value Limited	(ACN 649 096 220)
WAM Alternative Assets Limited	(ACN 168 941 704)
Wilson Asset Management Leaders Fund	(ARSN 663 806 228)
Wilson Asset Management Founders Fund	(ARSN 662 673 678)

### 6. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Strategic Value Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
Wilson Asset Management Leaders Fund	Level 26, 1 Farrer Place, Sydney, NSW 2000
Wilson Asset Management Founders Fund	Level 26, 1 Farrer Place, Sydney, NSW 2000
Citigroup Pty Limited	Level 21, 2 Park Street, Sydney, NSW 2000

This is Annexure A of 1 pages referred to in Form 604 - Notice of change of interests of substantial holder.

Signed: \_\_\_\_\_



Date: 18/02/2025

## ANNEXURE B

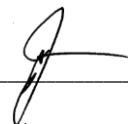
Refer to Annexure A for the name and ACN's of the Wilson Asset Management Group members.

### 3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class of securities	Number of securities	Person's votes affected
30/09/24	WAM Microcap Limited	On market purchase	- 18,494.03	Ordinary shares	6,618	6,618
01/10/24	WAM Microcap Limited	On market purchase	- 2,801.54	Ordinary shares	1,000	1,000
04/10/24	WAM Microcap Limited	On market purchase	- 45,731.81	Ordinary shares	16,370	16,370
08/10/24	WAM Microcap Limited	On market purchase	- 13,440.64	Ordinary shares	4,680	4,680
10/10/24	WAM Microcap Limited	On market purchase	- 2,464.56	Ordinary shares	853	853
11/10/24	WAM Microcap Limited	On market purchase	- 29,345.13	Ordinary shares	10,000	10,000
14/10/24	WAM Microcap Limited	On market purchase	- 59,129.45	Ordinary shares	20,101	20,101
15/10/24	WAM Microcap Limited	On market purchase	- 673.63	Ordinary shares	229	229
08/11/24	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 5.88	Ordinary shares	2	2
08/11/24	WAM Capital Limited	On market purchase	- 205.91	Ordinary shares	70	70
08/11/24	WAM Microcap Limited	On market purchase	- 235.33	Ordinary shares	80	80
08/11/24	WAM Research Limited	On market purchase	- 55.89	Ordinary shares	19	19
03/12/24	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 134.32	Ordinary shares	45	45
03/12/24	WAM Capital Limited	On market purchase	- 4,817.65	Ordinary shares	1,614	1,614
03/12/24	WAM Microcap Limited	On market purchase	- 5,301.21	Ordinary shares	1,776	1,776
03/12/24	WAM Research Limited	On market purchase	- 1,274.56	Ordinary shares	427	427
09/12/24	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 245.55	Ordinary shares	83	83
09/12/24	WAM Capital Limited	On market purchase	- 6,251.33	Ordinary shares	2,113	2,113
10/12/24	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 1,649.38	Ordinary shares	562	562
10/12/24	WAM Capital Limited	On market purchase	- 42,376.08	Ordinary shares	14,439	14,439
11/12/24	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 5,786.56	Ordinary shares	1,955	1,955
11/12/24	WAM Capital Limited	On market purchase	- 143,358.62	Ordinary shares	48,434	48,434
11/12/24	WAM Research Limited	On market purchase	- 43,202.35	Ordinary shares	14,596	14,596
12/12/24	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 26.32	Ordinary shares	9	9
12/12/24	WAM Capital Limited	On market purchase	- 625.91	Ordinary shares	214	214
12/12/24	WAM Research Limited	On market purchase	- 187.19	Ordinary shares	64	64
13/12/24	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 44.18	Ordinary shares	15	15
13/12/24	WAM Capital Limited	On market purchase	- 1,116.10	Ordinary shares	379	379
13/12/24	WAM Research Limited	On market purchase	- 335.71	Ordinary shares	114	114
23/12/24	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 970.50	Ordinary shares	329	329
23/12/24	WAM Capital Limited	On market purchase	- 27,988.26	Ordinary shares	9,488	9,488
23/12/24	WAM Research Limited	On market purchase	- 8,038.37	Ordinary shares	2,725	2,725
24/12/24	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 79.65	Ordinary shares	27	27
24/12/24	WAM Capital Limited	On market purchase	- 2,259.59	Ordinary shares	766	766
24/12/24	WAM Research Limited	On market purchase	- 648.97	Ordinary shares	220	220
27/12/24	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 4,566.38	Ordinary shares	1,548	1,548
27/12/24	WAM Capital Limited	On market purchase	- 131,445.74	Ordinary shares	44,560	44,560
27/12/24	WAM Research Limited	On market purchase	- 37,749.34	Ordinary shares	12,797	12,797
07/01/25	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 1,652.76	Ordinary shares	563	563
07/01/25	WAM Capital Limited	On market purchase	- 61,989.09	Ordinary shares	21,116	21,116
07/01/25	WAM Microcap Limited	On market purchase	- 66,759.51	Ordinary shares	22,741	22,741
07/01/25	WAM Research Limited	On market purchase	- 16,380.91	Ordinary shares	5,580	5,580
08/01/25	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 23.36	Ordinary shares	8	8
08/01/25	WAM Capital Limited	On market purchase	- 873.18	Ordinary shares	299	299
08/01/25	WAM Research Limited	On market purchase	- 230.71	Ordinary shares	79	79
10/01/25	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 1,775.80	Ordinary shares	611	611
10/01/25	WAM Capital Limited	On market purchase	- 66,672.29	Ordinary shares	22,940	22,940
10/01/25	WAM Research Limited	On market purchase	- 17,621.37	Ordinary shares	6,063	6,063
14/01/25	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 516.98	Ordinary shares	195	195
14/01/25	WAM Capital Limited	On market purchase	- 19,364.84	Ordinary shares	7,304	7,304
14/01/25	WAM Research Limited	On market purchase	- 5,116.93	Ordinary shares	1,930	1,930
15/01/25	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 729.78	Ordinary shares	270	270

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class of securities	Number of securities	Person's votes affected
15/01/25	WAM Capital Limited	On market purchase	- 18,236.27	Ordinary shares	6,747	6,747
15/01/25	WAM Research Limited	On market purchase	- 5,146.26	Ordinary shares	1,904	1,904
16/01/25	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 1,539.58	Ordinary shares	549	549
16/01/25	WAM Capital Limited	On market purchase	- 36,341.17	Ordinary shares	12,959	12,959
16/01/25	WAM Research Limited	On market purchase	- 10,224.55	Ordinary shares	3,646	3,646
17/01/25	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 4,836.31	Ordinary shares	1,696	1,696
17/01/25	WAM Capital Limited	On market purchase	- 114,209.52	Ordinary shares	40,051	40,051
17/01/25	WAM Research Limited	On market purchase	- 32,134.70	Ordinary shares	11,269	11,269
20/01/25	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 1,269.87	Ordinary shares	425	425
20/01/25	WAM Capital Limited	On market purchase	- 29,983.80	Ordinary shares	10,035	10,035
20/01/25	WAM Research Limited	On market purchase	- 8,437.90	Ordinary shares	2,824	2,824
21/01/25	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 3,924.25	Ordinary shares	1,330	1,330
21/01/25	WAM Capital Limited	On market purchase	- 92,665.24	Ordinary shares	31,406	31,406
21/01/25	WAM Research Limited	On market purchase	- 26,074.06	Ordinary shares	8,837	8,837
23/01/25	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 668.90	Ordinary shares	233	233
23/01/25	WAM Capital Limited	On market purchase	- 15,798.17	Ordinary shares	5,503	5,503
23/01/25	WAM Research Limited	On market purchase	- 4,444.05	Ordinary shares	1,548	1,548
24/01/25	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 11,324.33	Ordinary shares	3,835	3,835
24/01/25	WAM Capital Limited	On market purchase	- 267,466.64	Ordinary shares	90,578	90,578
24/01/25	WAM Research Limited	On market purchase	- 75,257.29	Ordinary shares	25,486	25,486
30/01/25	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 742.22	Ordinary shares	247	247
30/01/25	WAM Capital Limited	On market purchase	- 25,076.31	Ordinary shares	8,345	8,345
30/01/25	WAM Research Limited	On market purchase	- 6,355.47	Ordinary shares	2,115	2,115
31/01/25	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 13,954.99	Ordinary shares	4,644	4,644
31/01/25	WAM Capital Limited	On market purchase	- 471,921.39	Ordinary shares	157,048	157,048
31/01/25	WAM Research Limited	On market purchase	- 119,621.05	Ordinary shares	39,808	39,808
10/02/25	WAM Microcap Limited	On market purchase	- 57,769.65	Ordinary shares	19,438	19,438
12/02/25	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 1,607.61	Ordinary shares	544	544
12/02/25	WAM Capital Limited	On market purchase	- 57,135.22	Ordinary shares	19,334	19,334
12/02/25	WAM Research Limited	On market purchase	- 15,136.37	Ordinary shares	5,122	5,122
13/02/25	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 68.71	Ordinary shares	23	23
13/02/25	WAM Capital Limited	On market purchase	- 2,219.89	Ordinary shares	743	743
13/02/25	WAM Research Limited	On market purchase	- 699.13	Ordinary shares	234	234
14/02/25	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 26,865.96	Ordinary shares	9,395	9,395
14/02/25	WAM Capital Limited	On market purchase	- 913,684.38	Ordinary shares	319,515	319,515
14/02/25	WAM Research Limited	On market purchase	- 266,445.91	Ordinary shares	93,176	93,176
18/02/25	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	- 1,869.10	Ordinary shares	623	623
18/02/25	WAM Capital Limited	On market purchase	- 66,144.53	Ordinary shares	22,047	22,047
18/02/25	WAM Microcap Limited	On market purchase	- 52,691.81	Ordinary shares	17,563	17,563
18/02/25	WAM Research Limited	On market purchase	- 17,727.94	Ordinary shares	5,909	5,909

This is Annexure B of 2 pages referred to in Form 604 - Notice of change of interests of substantial holder.

Signed: 

Date: 18/02/2025


# ANNEXURE C

Refer to Annexure A for the name and ACN's of the Wilson Asset Management Group members.

## 4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as a holder (8)	Nature of relevant interest (6)	Number of securities	Class of securities	Person's votes
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Citigroup Pty Limited	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Management of the portfolio of Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	78,262	Ordinary shares	78,262
WAM Capital Limited	Citigroup Pty Limited	WAM Capital Limited	Management of the portfolio of WAM Capital Limited	2,767,931	Ordinary shares	2,767,931
WAM Microcap Limited	Citigroup Pty Limited	WAM Microcap Limited	Management of the portfolio of WAM Microcap Limited	2,204,924	Ordinary shares	2,204,924
WAM Research Limited	Citigroup Pty Limited	WAM Research Limited	Management of the portfolio of WAM Research Limited	741,937	Ordinary shares	741,937

This is Annexure C of 1 pages referred to in Form 604 - Notice of change of interests of substantial holder.

Signed: 

Date: 18/02/2025