

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Probiotec Limited	075170151

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market
2	<sup>+</sup> Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary shares
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the <sup>+</sup> class on issue	60,829,356
6	Whether shareholder/unitholder approval is required for buy-back	Yes
7	Reason for buy-back	Ongoing capital management as announced to ASX on 19 December 2017

## Appendix 3C

### Announcement of buy-back

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- |   |   |  |
|---|---|--|
| 8 | Any other information material to a shareholder's/unitholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> ) | Nil, other than as set out in the Notice of Extraordinary General Meeting which was announced to ASX on 19 December 2017 |
|---|---|--|

### On-market buy-back

- |   |   |  |
|---|---|--|
| 9 | Name of broker who will act on the company's behalf | To be confirmed to ASX in an Appendix 3D prior to commencement of the on-market buy-back |
|---|---|--|

- |    |                    |  |
|----|--------------------|--|
| 10 | Deleted 30/9/2001. |  |
|----|--------------------|--|

- |    |   |            |
|----|---|------------|
| 11 | If the company/trust intends to buy back a maximum number of shares - that number | 15,207,339 |
|----|---|------------|

Note: This requires a figure to be included, not a percentage.

- |    |   |  |
|----|---|--|
| 12 | If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention | Within 12 months from that date on which shareholders approve the buy-back |
|----|---|--|

- |    |  |                |
|----|--|----------------|
| 13 | If the company/trust intends to buy back shares/units if conditions are met - those conditions | Not applicable |
|----|--|----------------|

### Employee share scheme buy-back

- |    |   |                |
|----|---|----------------|
| 14 | Number of shares proposed to be bought back | Not applicable |
|----|---|----------------|

- |    |                                |                |
|----|--------------------------------|----------------|
| 15 | Price to be offered for shares | Not applicable |
|----|--------------------------------|----------------|

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<sup>+</sup> See chapter 19 for defined terms.

### **Selective buy-back**

- |    |  |                |
|----|--|----------------|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | Not applicable |
| 17 | Number of shares proposed to be bought back  | Not applicable |
| 18 | Price to be offered for shares   | Not applicable |

### **Equal access scheme**

- |    |   |                |
|----|---|----------------|
| 19 | Percentage of shares proposed to be bought back   | Not applicable |
| 20 | Total number of shares proposed to be bought back if all offers are accepted                          | Not applicable |
| 21 | Price to be offered for shares  | Not applicable |
| 22 | +Record date for participation in offer<br><br><small>Cross reference: Appendix 7A, clause 9.</small> | Not applicable |

### **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
(Company secretary)

Date: 19 / 12 / 17

Print name: Jared Stringer

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<sup>+</sup> See chapter 19 for defined terms.