

**Form 604****Corporations Act 2001  
Section 671B****Notice of change of interests of substantial holder**

To Company Name/Scheme Minerals Corporation Limited

ACN/ARSN ACN 002 529 160

**1. Details of substantial holder (1)**

Name Jane Valentine Whiddon

ACN/ARSN (if applicable)

There was a change in the interests of the  
substantial holder on 19/05/2015The previous notice was given  
to the company on 11/12/2014

The previous notice was dated 11/12/2014

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	5,426,390	14.94%	5,426,390	12.35%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
19/05/2015	6466 Investments Pty Ltd	Dilution due to increase in issued capital		Ordinary 3,018,026	3,018,026
19/05/2015	Nautical Holdings WA Pty Ltd <Abandon Ship Super Fund A/C>	Dilution due to increase in issued capital		Ordinary 1,212,122	1,212,122
19/05/2015	Lagrat Strategies Pty Ltd <Lagrat Family A/C>	Dilution due to increase in issued capital		Ordinary 1,196,242	1,196,242

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Nautical Holdings WA Pty Ltd <Abandon Ship Super Fund A/C>	Nautical Holdings WA Pty Ltd <Abandon Ship Super Fund A/C>	N/A	Indirect	Ordinary 1,212,122	Ord 1,212,122
Lagral Strategies Pty Ltd <Lagral Family A/C>	Lagral Strategies Pty Ltd <Lagral Family A/C>	N/A	Indirect	Ordinary 1,196,242	Ord 1,196,242
6466 Investments Pty Ltd	6466 Investments Pty Ltd	N/A	Indirect	Ordinary 3,018,026	Ord 3,018,026

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (3) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**6. Addresses**

The addresses of persons named in this form are as follows:

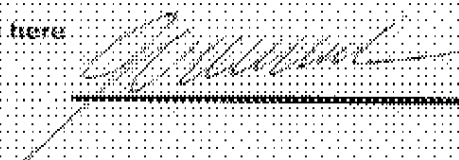
Name	Address
Nautical Holdings WA Pty Ltd <Abandon Ship Super Fund A/C>	PO Box 752 Cottesloe WA 6911
Lagral Strategies Pty Ltd <Lagral Family A/C>	PO Box 752 Cottesloe WA 6911
6466 Investments Pty Ltd	PO Box 752 Cottesloe WA 6911
Jane Valentine Whiddon	PO Box 752 Cottesloe WA 6911

**Signature**

print name Jane Valentine Whiddon

capacity Self

sign here



date 19/05/2015