



Announcement Summary

Entity name

LITHIUM PLUS MINERALS LTD.

Announcement Type

New announcement

Date of this announcement

Friday November 10, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LPM	ORDINARY FULLY PAID	20,000,000	10/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITHIUM PLUS MINERALS LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

88653574219

1.3 ASX issuer code

LPM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

06-Nov-2023 09:26

Announcement Title

New - Proposed issue of securities - LPM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

LPM : ORDINARY FULLY PAID

10/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

20,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.40000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LPM : ORDINARY FULLY PAID	85,988,200

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LPMF : OPTION EXPIRING 22-APR-2025 RESTRICTED	4,000,000
LPMF : ORDINARY FULLY PAID RESTRICTED	46,351,800
LPMG : OPTION EXPIRING 31-OCT-2026 RESTRICTED	6,000,000
LPMH : PERFORMANCE RIGHTS RESTRICTED	2,600,000
LPMA : OPTION EXPIRING 30-JUN-2025 RESTRICTED	500,000