

**20 May 2025****Extension of Closing Date for Entitlement Offer**

Freehill Mining Limited (ASX:FHS) (**FHS** or **Company**) refers to the pro-rata non-renounceable entitlement offer of one New Share for every 24 Shares held by Eligible Shareholders at the Record Date at an issue price of \$0.004 per New Share, together with one free-attaching Option for every two New Shares issued (**Entitlement Offer**) as announced to the ASX on 23 April 2025.

FHS advises that it has extended the closing date of the Entitlement Offer to 5.00pm (AEST) on Friday, 13 June 2025.

The updated timetable for the Entitlement Offer is as follows:

Event	Date*
Last day to extend the Closing Date*	10 June 2025
Closing Date of the Offers (5:00pm AEST)	13 June 2025
New Shares quoted on a deferred settlement basis (if agreed by ASX)	16 June 2025
ASX notified of under subscriptions	18 June 2025
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the New Shares	20 June 2025
Issue date for New Options and lodgement of Appendix 3G with ASX	20 June 2025
Commencement of trading of New Shares (normal trading of Shares resumes)	23 June 2025

* The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the New Shares are expected to commence trading on ASX may vary.

This announcement is authorised for release to the market by the Board of Directors of Freehill Mining Limited.

For further information, please contact:

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