



13 December 2024

## Cleansing Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

James Bay Minerals Limited (ASX: **JBY**) (“**James Bay Minerals**” or “**the Company**”) confirms the issue today of 37,668,270 fully paid ordinary shares in the Company (“**New Shares**”). The New Shares include 28,250,000 New Shares comprising the Placement Shares, Director Placement Shares, BMR Consideration Shares and AGEI Consideration Shares, as approved by shareholders on 29 November 2024, 9,230,770 New Shares issued pursuant to the Placement, as announced on 6 December 2024, and 187,500 New Shares as consideration for investor relations services pursuant to an agreement with S3 Consortium Pty Ltd.

The Company hereby provides notification under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Act**”) of the issue. The Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or section 708A of the Act. Through the release of this notice by the Company, a sale of the New Shares will fall within the exemption in section 708A(5) of the Act and they will be able to be traded immediately.

For the purposes of section 708A(6) of the Act, the Company gives notice that:

- (a) the Company issued the New Shares without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

This announcement is authorised for ASX lodgement by the Board.

**ENDS**

### For more information:

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