

Form 604

Corporations Law
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Mayne Pharma Group Limited

ACN/ARSN 115 832 963

1. Details of substantial holder

Name UBS Group AG and its related bodies corporate

ACN/ARSN (if applicable): _____

There was a change in the interests of the substantial holder on **10 March 2025**

The previous notice was given to the company on **11 March 2025**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	7,325,079	9.02%	6,066,575	7.47%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix B.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG Australia Branch	UBS Nominees Pty Ltd	UBS AG Australia Branch	Power to control disposal over shares pursuant to stock borrowing and lending activities	2 Ordinary	2 Ordinary
UBS AG London Branch	Citicorp Nominees Pty Ltd	UBS AG London Branch	Prime Broker that has exercised its borrowing right in respect of shares pursuant to a Prime Broking Agreement	903,878 Ordinary	903,878 Ordinary
UBS Asset Management (Australia) Ltd	Various Custodians	UBS Asset Management (Australia) Ltd	Fund Manager with power to exercise control over voting shares	514,683 Ordinary	514,683 Ordinary
UBS Fund Management (Switzerland) AG	Various Custodians	UBS Fund Management (Switzerland) AG	Fund Manager with power to exercise control over voting shares	12,657 Ordinary	12,657 Ordinary
UBS Securities Australia Ltd	Brispot Nominees Pty Ltd	UBS Securities Australia Ltd	Beneficial Owner	4,635,355 Ordinary	4,635,355 Ordinary

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
UBS AG Australia Branch	Related body corporate
UBS AG London Branch	Related body corporate
UBS Asset Management (Australia) Ltd	Related body corporate
UBS Fund Management (Switzerland) AG	Related body corporate
UBS Securities Australia Ltd	Related body corporate
UBS Nominees Pty Ltd	Related body corporate
Brispot Nominees Pty Ltd	Related body corporate

6. Addresses

The addresses of persons named in this form are as follows:

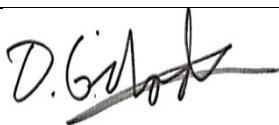
Name and ACN/ ARSN (if applicable)	Nature of association
UBS AG Australia Branch	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
UBS AG London Branch	5 Broadgate, London, United Kingdom
UBS Asset Management (Australia) Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
UBS Fund Management (Switzerland) AG	Aeschenvorstadt 1, Basel, Switzerland
UBS Securities Australia Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
UBS Nominees Pty Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
Brispot Nominees Pty Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia

SIGNATURE

Print Name: Dominic Eichrodt

Capacity: Authorised signatory

Sign Here:



Date: 12 March 2025

Print Name: Florian Naef

Capacity: Authorised signatory

Sign Here:



Date: 12 March 2025

Contact details for this notice:

Florian Naef
Group Compliance, Regulatory & Governance
(T) +852 3712 4687

Holder of relevant interest	UBS AG, London Branch	UBS AG, Australia Branch
Type of agreement	Prime Brokerage Agreement	Prime Brokerage Agreement
Parties to agreement	(i) UBS AG, London Branch ("UBS AG " (ii) Client (Please refer to Appendix A-1.)	(i) UBS AG, Australia Branch ("UBS AG") (ii) Client (Please refer to Appendix A-1.)
Transfer date	Please refer to Appendix A-1.	Please refer to Appendix A-1.
Holder of voting rights	UBS AG	UBS AG
Are there any restrictions on voting rights?	No.	Please refer to the details below.
If yes, detail	N/A	Since all right and title in the securities passes to the transferee (i.e. UBS AG), the transferee has the right to vote. However, in certain circumstances, the transferee may seek to arrange for voting rights to be exercised in accordance with the instructions of the transferor (i.e. Client).
Scheduled return date (if any)	None.	None, subject to the terms of the relevant loan.
Does the borrower have the right to return early?	Yes.	Yes.
If yes, detail	The borrower (i.e. UBS AG) has the right to return at its discretion subject to the terms of the relevant loan.	The borrower (i.e. UBS AG) has the right to return at its discretion.
Does the lender have the right to recall early?	Yes.	Yes.
If yes, detail	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.
Will the securities be returned on settlement?	Yes.	Yes.
If yes, detail any exceptions	None.	None.

The information in this appendix is based on the relevant standard UBS agreement.

A copy of the agreement is available to the company, or responsible entity to whom the prescribed form must be given, or to ASIC, upon request.

	<u>Appendix A-1</u>
Prime Brokerage Agreement - UBS AG, London Branch	
Parties to agreement	Transfer date
CC&L Global Market Neutral II Fund	(i) 18 February 2025
	(ii) 19 February 2025
CC&L U.S. Q Market Neutral Onshore Fund II	(i) 17 February 2025
	(ii) 18 February 2025
	(iii) 19 February 2025
	(iv) 20 February 2025
	(v) 21 February 2025
	(vi) 24 February 2025
	(vii) 25 February 2025
CC&LQ 140/40 Fund	(i) 02 September 2024
	(ii) 03 February 2024
	(iii) 07 May 2024
	(iv) 10 September 2024
	(v) 15 July 2024
	(vi) 16 April 2024
	(vii) 16 July 2024
	(viii) 17 February 2025
	(ix) 18 April 2024
	(x) 18 February 2025
	(xi) 19 February 2025
	(xii) 21 May 2024
	(xiii) 24 July 2024
Integrated Core Strategies (Asia) Pte. Ltd.	(i) 27 February 2025

TREFOIL SELECT FUNDS SPC - STYLUS SP	(i) 07 March 2025
Prime Brokerage Agreement - UBS AG, Australia Branch	
Parties to agreement	Transfer date
Regal Funds Management Pty Limited as trustee for Atlantic Absolute Return Fund	(i) 30 July 2024

MYX - Appendix B					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
07-Mar-25	UBS Fund Management (Switzerland) AG	Collateral delivered	N/A	(1,284,144)	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Buy	393,842	54,459	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Sell	14	(2)	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Sell	303,176	(41,933)	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Buy	84,776	11,715	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Buy	24,348	3,363	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Sell	24,281	(3,363)	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Sell	23,135	(3,200)	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Buy	105,067	14,516	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Sell	62,632	(8,665)	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Buy	217	30	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Buy	129,277	17,856	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Sell	1,102,072	(152,382)	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Buy	2,110,010	291,853	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Buy	10,252	1,418	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Sell	1,518	(210)	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Buy	26,067	3,608	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Sell	9,977	(1,378)	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Buy	5,718	792	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Sell	246	(34)	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Sell	153,869	(21,282)	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Buy	240,612	33,259	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Buy	722,500	100,000	Ordinary
10-Mar-25	UBS Securities Australia Ltd	Sell	1,984,401	(274,441)	Ordinary
10-Mar-25	UBS AG London Branch	Sell	2,454	(339)	Ordinary