

Notice given under Section 708A(5) of the Corporations Act

Nimy Resources Limited (ACN 155 855 986) (**Company**) advises that on 14 April 2022, it has completed the issue of 66,387 fully paid ordinary shares (ASX: NIM) as per the lodged Appendix 2A.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) in relation to the issue of fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

1. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (b) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

About Nimy Resources

Nimy Resources is an emerging exploration Company, with the vision to responsibly discover and develop an economic nickel-sulphide project in the Tier 1 jurisdiction of Western Australia.

Nimy Resources has prioritised the development of the Mons Project, a district scale land holding consisting of 12 tenements covering more than 1,761sqkm along an 80km north/south strike.

The project is located 370km north-east of Perth and is situated within a large scale fertile “Kambalda-Style” Komatiite sequence within the Archean Murchison Domain of the Youanmi Terrane of the Yilgarn Craton.

This release has been approved for release by the Board

Company Information

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Investor & Media Information

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(08) 9388 1474

RELEASE DATE

19 April 2022

COMPANY DETAILS

ASX:NIM

Registered Office

254 Adelaide Tce,
Perth, WA, 6000

Website

www.nimy.com.au

Contact

info@nimy.com.au

BOARD AND MANAGEMENT

Simon Lill

Non-Executive Chairman

Luke Hampson

Executive Director

Christian Price

Executive Director

Henko Vos

Secretary/CFO

Ian Glacken

Geological Technical Advisor

CAPITAL STRUCTURE

Shares on Issue – 114.33m

Options Issue - 16.45m