

03 March 2021

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

**Re: CSL- CitiFirst Self-Funding Instalment Dividend Announcement - Estimated**

Citigroup Global Markets Australia Pty Limited as Issuer of the CSL CitiFirst Self-Funding Instalments (ASX code CSLSOA, CSLSOB, CSLSOM, CSLSOO, CSLSOP and CSLSOQ), declared the record date for entitlements to the estimated AUD 1.3299, unfranked dividend for the CSL CitiFirst Self-Funding Instalment is 5 March 2021, coinciding with the record date for CSL ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 4 March 2021. Again, this coincides with the ex-dividend date for CSL ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
CSLSOA	\$100.4478	\$99.1179
CSLSOB	\$140.5304	\$139.2005
CSLSOM	\$58.9463	\$57.6164
CSLSOO	\$167.5304	\$166.2005
CSLSOP	\$123.5304	\$122.2005
CSLSOQ	\$146.9850	\$145.6551

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager