



SUCCESSFUL COMPLETION OF MUTUAL DUE DILIGENCE PROCESS

ASX ANNOUNCEMENT
28 September 2015

HIGHLIGHTS

- **Crest Minerals Limited (ASX: CTT) ("Crest") progresses towards completion of the transaction with LangTech International Pty Ltd ("LangTech"), a food processing company with operations in Mill Park, Victoria and New Zealand (to be renamed the Food Revolution Group Limited ("FRG")).**
- **Both Crest and LangTech have successfully completed the mutual due diligence process.**

Crest advises that further to the reverse takeover ("**RTO**") of Crest by LangTech (announced 28 July 2015), both Companies have completed the mutual due diligence process. The mutual due diligence process is the first condition precedent to completion of the RTO transaction.

The next key steps are Crest entering into binding full form sale and purchase documentation with the shareholders of LangTech and Crest shareholder approval of the RTO transaction. Significant progress has been achieved on both steps and the Company will keep the market informed of progress towards completion.

LangTech has completed its interim funding round, which was well supported by strategic Chinese investors, and is expediting the expansion and launch of its range of functional food and nutraceutical branded products domestically and into the Chinese market.

Crest and LangTech expect to be able update the market further in relation to these developments in the coming weeks.

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