

1 September 2017

Australian Securities Exchange Limited

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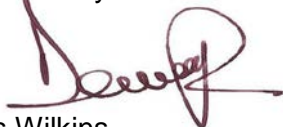
RESOURCE BULLETIN

Middle Island Resources Limited (ASX: MDI) is pleased to advise that Mine Life Pty Ltd has prepared a Research Report and has initiated coverage on the Company.

A full copy of the Mine Life Pty Ltd Research Report and Resources Bulletin are available for download from the Company's website www.middleisland.com.au.

Mine Life Pty Ltd was commissioned by Middle Island Resources Limited to prepare the Research Report.

Yours faithfully



Dennis Wilkins
Company Secretary

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