



Announcement Summary

Entity name

LINCOLN MINERALS LIMITED

Date of this announcement

Thursday June 27, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	SPP Options	107,142,870	27/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LINCOLN MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

50050117023

1.3 ASX issuer code

LML

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

SPP unquoted options issued 1 option for every 2 ordinary shares (refer App3B dated 18 June 2024)

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

SPP Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20240618/pdf/064pf98mjvlkt.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01400000

Expiry date

27/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

SPP Options

Any other information the entity wishes to provide about the +securities the subject of this notification

Ex price \$0.014, Ex date 27 June 2026

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

SPP Option issue reported in App3B dated 18 June 2024



Issue details

Number of +securities

107,142,870

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching unquoted SPP options issued on basis of 1 option for every 2 ordinary shares subscribed and issued under SPP

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LML : ORDINARY FULLY PAID	2,056,188,092

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
New class - code to be confirmed : SPP Options	107,142,870



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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