



## Announcement Summary

**Entity name**

SUREFIRE RESOURCES NL

**Announcement Type**

New announcement

**Date of this announcement**

Thursday December 14, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SRNOD	OPTION EXPIRING 30-NOV-2026 DEFERRED	308,222,907	14/12/2023
SRN	ORDINARY FULLY PAID	126,404,721	14/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SUREFIRE RESOURCES NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

083274024

### 1.3 ASX issuer code

SRN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/12/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:****Announcement Date and Time**

23-Nov-2023 11:03

**Announcement Title**

Update - Update - Proposed issue of securities - SRN

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)  
A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of broker options and possible issue of shortfall securities pursuant to prospectus dated 3 November 2023



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

SRN : ORDINARY FULLY PAID

Issue date

14/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

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**Number of +securities to be quoted**

126,404,721

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.01100000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**ASX +security code and description**

SRNOD : OPTION EXPIRING 30-NOV-2026 DEFERRED

**Issue date**

14/12/2023

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Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	<b>Total percentage of +securities held</b>
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	14	0.00 %
1,001 - 5,000	64	0.16 %
5,001 - 10,000	51	0.29 %
10,001 - 100,000	186	5.47 %
100,001 and over	121	94.07 %



## Issue details

**Number of +securities to be quoted**

126,404,721

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD

**Any other information the entity wishes to provide about the +securities to be quoted**

## Placement Details

**ASX +security code and description**

SRNOD : OPTION EXPIRING 30-NOV-2026 DEFERRED

**Issue date**

14/12/2023

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	0	0.00 %
100,001 and over	49	100.00 %



Issue details

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**Number of +securities to be quoted**

181,818,186

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Free attaching options

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SRNOD : OPTION EXPIRING 30-NOV-2026 DEFERRED	546,567,043
SRN : ORDINARY FULLY PAID	1,963,157,813

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SRNAK : ORDINARY PARTLY PAID NIL, 2.7C UNPAID	188,785,323
SRNAN : ORDINARY PARTLY PAID \$0.0001, \$0.0059 UNPAID	70,000,000