



Announcement Summary

Entity name

SUREFIRE RESOURCES NL

Announcement Type

New announcement

Date of this announcement

Thursday December 14, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SRNOD	OPTION EXPIRING 30-NOV-2026 DEFERRED	308,222,907	14/12/2023
SRN	ORDINARY FULLY PAID	126,404,721	14/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SUREFIRE RESOURCES NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

083274024

1.3 ASX issuer code

SRN

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Nov-2023 11:03	Update - Update - Proposed issue of securities - SRN	<div style="border: 1px solid black; padding: 5px;">A standard +pro rata issue (non-renounceable) A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of broker options and possible issue of shortfall securities pursuant to prospectus dated 3 November 2023



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

SRN : ORDINARY FULLY PAID

Issue date

14/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

126,404,721

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01100000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

SRNOD : OPTION EXPIRING 30-NOV-2026 DEFERRED

Issue date

14/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	14	0.00 %
1,001 - 5,000	64	0.16 %
5,001 - 10,000	51	0.29 %
10,001 - 100,000	186	5.47 %
100,001 and over	121	94.07 %



Issue details

Number of +securities to be quoted

126,404,721

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD

Any other information the entity wishes to provide about the +securities to be quoted

Placement Details

ASX +security code and description

SRNOD : OPTION EXPIRING 30-NOV-2026 DEFERRED

Issue date

14/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	0	0.00 %
100,001 and over	49	100.00 %



Issue details

Number of +securities to be quoted

181,818,186

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SRNOD : OPTION EXPIRING 30-NOV-2026 DEFERRED	546,567,043
SRN : ORDINARY FULLY PAID	1,963,157,813

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRNAK : ORDINARY PARTLY PAID NIL, 2.7C UNPAID	188,785,323
SRNAN : ORDINARY PARTLY PAID \$0.0001, \$0.0059 UNPAID	70,000,000