



**RESOURCE**  
CAPITAL FUNDS®

**Resource Capital Funds  
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To : Company Announcements  
Email : [maogroup@asx.com.au](mailto:maogroup@asx.com.au)  
Company : ASX announcements  
Subject : **Form 604**

From : Brett Beatty  
Pages : 3  
Date : March 14, 2025  
Copy : Mr Ian Cunningham  
Company Secretary  
[icunningham@newworldres.com](mailto:icunningham@newworldres.com)

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Dear Sir / Madam

**FORM 604 - NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER**

On behalf of RCF Opportunities Fund II L.P. we hereby lodge the **enclosed** Form 604 in relation to New World Resources Limited.

Yours faithfully

**Brett Beatty**  
Director  
Resource Capital Funds Management Pty Ltd

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**To Company Name/Scheme New World Resources LimitedACN/ARSN 108 456 444**1. Details of substantial holder(1)**Name RCF Opportunities Fund II L.P.

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on

13/03/25The previous notice was given to the company on 29/04/24The previous notice was dated 29/04/24**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Fully Paid Ordinary Shares</b>	156,250,000	5.51%	256,250,000	7.24%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
13/03/2024	RCF Opportunities Fund II L.P.	Purchase of securities via placement	2,000,000	100,000,000	100,000,000

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
RCF Opportunities Fund II L.P.	Citicorp Nominees Pty Ltd as Australian sub-custodian of RBC Investor Services Trust	RCF Opportunities II Fund L.P.	Registered Holder of Fully Paid Ordinary Shares	256,250,000 ORD	256,250,000

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
RCF Opportunities Fund II L.P.	1400 Wewatta Street, Suite 850, Denver CO 80202 USA
Citicorp Nominees Pty Ltd as Australian sub-custodian of RBC Investor Services Trust	GPO Box 764G Melbourne VIC 3001

**Signature**

print name

Brett Beatty

capacity Director

sign here



date 14 / 03 / 2025