



Announcement Summary

Entity name

SECURITY MATTERS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 24, 2022

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|---|---|---|--------------------------|
| SMXAAX | OPTION EXPIRING 21-JAN-2027 EX \$0.70 | 50,000 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 17/08/2022 |
| SMXAAO | OPTION EXPIRING 06-AUG-2026 EX \$0.351 | 250,000 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 17/08/2022 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SECURITY MATTERS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

626192998

1.3 ASX issuer code

SMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/8/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SMXAAO : OPTION EXPIRING 06-AUG-2026 EX \$0.351

Unquoted +equity securities that have ceased

Number of securities that have ceased

250,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

17/8/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SMXAAX : OPTION EXPIRING 21-JAN-2027 EX \$0.70

Unquoted +equity securities that have ceased

Number of securities that have ceased

50,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

17/8/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SMX : ORDINARY FULLY PAID | 167,911,534 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SMXABE : OPTION EXPIRING 29-JUN-2027 EX \$0.70 | 500,000 |
| SMXAAZ : OPTION EXPIRING 27-MAR-2027 EX \$0.40 | 8,000,001 |
| SMXABA : OPTION EXPIRING 25-MAR-2027 EX \$0.70 | 100,000 |
| SMXAY : OPTION EXPIRING 02-OCT-2022 EX \$0.50 | 300,000 |
| SMXAZ : OPTION EXPIRING 28-JAN-2025 EX \$0.39 | 150,000 |
| SMXAAA : OPTION EXPIRING 31-DEC-2024 EX \$0.357 | 50,000 |
| SMXAAB : OPTION EXPIRING 28-JAN-2024 EX \$0.31 | 600,000 |
| SMXABB : OPTION EXPIRING 25-MAR-2027 EX \$0.26 | 500,000 |
| SMXAAW : OPTION EXPIRING 31-DEC-2023 EX \$0.50 | 100,000 |
| SMXAAC : OPTION EXPIRING 07-DEC-2023 EX \$0.60 | 1,000,000 |
| SMXAAX : OPTION EXPIRING 21-JAN-2027 EX \$0.70 | 100,000 |
| SMXAAY : OPTION EXPIRING 21-JAN-2025 EX \$0.28 | 600,000 |
| SMXAAK : OPTION EXPIRING 01-JUN-2025 EX \$0.20 | 2,500,000 |
| SMXAAN : OPTION EXPIRING 21-MAR-2026 EX \$0.355 | 500,000 |



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|---|-----------|
| SMXAK : OPTION EXPIRING 24-OCT-2025 EX \$0.36 | 100,000 |
| SMXAAO : OPTION EXPIRING 06-AUG-2026 EX \$0.351 | 750,000 |
| SMXAA : OPTION EXPIRING 09-JUL-2024 EX \$0.60 | 1,000,000 |
| SMXAAJ : OPTION EXPIRING 11-JAN-2024 EX \$0.60 | 500,000 |
| SMXABG : OPTION EXPIRING 24-JUL-2027 EX \$0.12 | 200,000 |
| SMXAAR : OPTION EXPIRING 27-SEP-2026 EX \$0.70 | 50,000 |
| SMXAAP : OPTION EXPIRING 14-AUG-2026 EX \$0.70 | 667,000 |
| SMXAAQ : OPTION EXPIRING 27-SEP-2026 EX \$0.351 | 100,000 |
| SMXAAI : OPTION EXPIRING 04-JAN-2024 EX \$0.70 | 1,000,000 |
| SMXAAG : OPTION EXPIRING 04-JAN-2024 EX \$0.60 | 500,000 |
| SMXAAE : OPTION EXPIRING 24-DEC-2023 EX \$0.70 | 1,341,815 |
| SMXAO : OPTION EXPIRING 02-OCT-2022 EX \$0.31 | 675,000 |
| SMXAP : OPTION EXPIRING 12-MAR-2023 EX \$0.60 | 4,926,466 |
| SMXAQ : OPTION EXPIRING 25-MAR-2023 EX \$0.60 | 1,391,255 |
| SMXAR : OPTION EXPIRING 01-JUN-2023 EX \$0.60 | 3,250,000 |
| SMXAS : OPTION EXPIRING 01-SEP-2023 EX \$0.20 | 3,179,767 |
| SMXAT : OPTION EXPIRING 15-OCT-2023 EX \$0.20 | 5,712,844 |
| SMXAU : OPTION EXPIRING 23-NOV-2023 EX \$0.60 | 3,089,591 |
| SMXAAT : OPTION EXPIRING 10-DEC-2023 EX \$0.35 | 1,150,000 |
| SMXAAV : OPTION EXPIRING 31-MAY-2026 EX \$0.351 | 200,000 |
| SMXAE : OPTION EXPIRING 26-Mar-2025 EX 34C | 550,000 |
| SMXAF : OPTION EXPIRING 26-MAR-2025 EX 60C | 200,000 |
| SMXABF : OPTION EXPIRING 11-JUL-2027 EX \$0.20 | 250,000 |



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|--|---------|
| SMXABD : OPTION EXPIRING 29-JUN-2027 EX \$0.20 | 200,000 |
| SMXABC : CONVERTIBLE NOTES | 828,240 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.