



Announcement Summary

Entity name
SCALARE PARTNERS HOLDINGS LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday March 19, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SCP	ORDINARY FULLY PAID	5,643,683	19/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SCALARE PARTNERS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

629598778

1.3 ASX issuer code

SCP

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/3/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Mar-2025 10:00	New - Proposed issue of securities - SCP	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

SCP : ORDINARY FULLY PAID

19/3/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	4	5.76 %



Issue details

Number of +securities to be quoted

5,643,683

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Partial consideration for the acquisition of inhouse ventures.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1,066,656.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SCP : ORDINARY FULLY PAID	40,526,481

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SCPAR : OPTION EXPIRING 09-JUN-2025 EX \$181.44	60
SCPAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,972
SCPAS : ORDINARY FULLY PAID RESTRICTED	55,313,872
SCPAT : ORDINARY FULLY PAID RESTRICTED	899,497
SCPAU : ORDINARY FULLY PAID RESTRICTED	494,760
SCPAV : ORDINARY FULLY PAID RESTRICTED	813,780
SCPAQ : OPTION EXPIRING 22-DEC-2025 EX \$168.00	805
SPAN : OPTION EXPIRING 13-JAN-2025 EX \$174.72	710
SCPAO : OPTION EXPIRING 04-MAR-2025 EX \$268.80	3,308
SCPAP : OPTION EXPIRING 06-MAY-2025 EX \$228.48	72