



23 February 2016

ASX ANNOUNCEMENT

CAPITAL RAISING CLOSES FULLY SUBSCRIBED

Conquest Agri Limited (ASX:CQA) is pleased to announce that the capital raising Offer pursuant to the Replacement Prospectus dated 13 January 2016 was filled at the close of business yesterday following the extension period last week.

The Company is very pleased with the strong level of support from investors for the Offer of 50,000,000 ordinary shares at an issue price of \$0.05 per share to raise \$2,500,000. The Directors now look forward to completing the acquisition of Property Connect Inc. as approved by shareholders at the EGM on 16 December 2015 and receiving approval for the Company under its new name **Property Connect Holdings Limited** to be admitted to the official list of the ASX Limited as an ASX Listing in the near future.

Steven Cole
Company Secretary