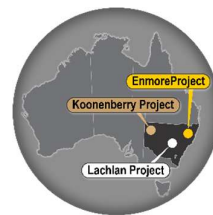


ASX ANNOUNCEMENT
20 March 2025



Strategic Investor Share Purchase and Change of Voluntary Escrow Holder

Koonenberry Gold Limited (ASX: KNB) is pleased to advise that existing shareholder Datt Capital has increased its holdings in the Company through the off-market purchase of an additional 35,000,000 shares.

These shares were purchased from Global Uranium & Enrichment Ltd and were subject to voluntary escrow for 12 months from 29 November 2024 (see ASX announcement dated 17 October 2024). The Company has entered into a replacement voluntary escrow agreement with Datt Capital for these shares, such that there is no change in the escrow expiry date.

A change in substantial shareholder notice from Datt Capital is provided following this announcement.

This ASX release was authorised by the Board of the Company.

For enquiries please contact:

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Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **KOONENBERRY GOLD LIMITED**ACN/ARSN **619 137 576****1. Details of substantial holder (1)**Name **DATT CAPITAL**ACN/ARSN (if applicable) **124 330 865**

There was a change in the interests of the substantial holder on

20/03/2025

The previous notice was given to the company on

11/02/2025

The previous notice was dated

11/02/2025**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	57,000,000	6.52%	96,166,667	10.22%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
20/3/25	Abadi Investments Pty Ltd <VK&ML Datt Super A/C>	On market purchase	\$1,120,000	35,000,000 ord shares	35,000,000
20/2/25	Datt Capital	Placement	\$125,000	4,166,667 ord shares	4,166,667

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Abadi Investments Pty Ltd <VK&ML Datt Super A/C>	Abadi Investments Pty Ltd <VK&ML Datt Super A/C>	Abadi Investments Pty Ltd <VK&ML Datt Super A/C>	Direct	52,000,000 ord shares	52,000,000

Datt Capital Pty Ltd	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	Datt Capital in its capacity as investment manager has the power to control voting and/or disposal of securities.	44,166,667 ord shares	44,166,667

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Abadi Investments Pty Ltd	C/- K&P, Level 28/333 Collins St, Melbourne VIC 3000
Datt Capital Pty Ltd	C/- K&P, Level 28/333 Collins St, Melbourne VIC 3000

Signature

print name **EMANUEL DATT**

capacity **DIRECTOR**

sign here **signed electronically**

date **20/03/2025**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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