



ASX Release

20 November 2015

Notes II - \$100 million

Further to our announcement on 16 November 2015, NEXTDC Limited (ASX: NXT) ("**NEXTDC**" or the "**Company**") is pleased to announce that investor demand for its Notes II offering has been strong and as a result it has elected to take \$30 million of oversubscriptions in order to increase the offer size to \$100 million.

A copy of the Information Memorandum and Pricing Supplement follow this announcement. The offer was only open to eligible professional and sophisticated investors in accordance with Part 6D.2 of the Corporations Act 2001.

Notes II is scheduled to settle on 3 December 2015.

NEXTDC CEO Mr Craig Scroggie said, *"We are very pleased with the overwhelming level of support from the debt market, which demonstrates confidence in the Company's growth strategy and will allow us to accelerate the development of a new data centre facility in Brisbane (B2)."*

"The continued support from our relationship bank, NAB, for a total debt capital solution has again been important in providing the funding flexibility to meet our growth objectives"

ENDS

For more information:

Craig Scroggie
Chief Executive Officer

Oskar Tomaszewski
Chief Financial Officer

T: +61 7 3177 4777

E: investorrelations@nextdc.com

About NEXTDC

NEXTDC is an ASX300-listed technology company enabling business transformation through innovative data centre outsourcing solutions, connectivity services and infrastructure management software.

As Australia's leading independent data centre operator with a national network of UTI Tier III-certified facilities, NEXTDC provides enterprise-class colocation services across the country, facilitating hybrid cloud deployments by offering direct connections to their partner community: Australia's largest independent network of carriers, cloud and IT service providers.

NEXTDC's subsidiaries include AXON Systems, which offers AXONVX, a virtual exchange delivering secure, elastic connections via a dynamic, high-speed switching fabric; and ONEDC Software, developer of the ONEDC® cloud-platform for data centre infrastructure management.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com