



Announcement Summary

Entity name

COSMO METALS LIMITED

Date of this announcement

Thursday April 03, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CMOAL	OPTION EXPIRING 27-MAR-2028 EX \$0.03	24,365,243	03/04/2025
New class - code to be confirmed	OPTION EXPIRING 27-MAR-2028 EX \$0.03	24,365,243	03/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

COSMO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

653132828

**1.3 ASX issuer code**

CMO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/4/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Feb-2025 09:35	New - Proposed issue of securities - CMO	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

CMOAL : OPTION EXPIRING 27-MAR-2028 EX \$0.03

**Date the +securities the subject of this notification were issued**

3/4/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted Sub-Underwriter Options, exercisable at \$0.03, expiring 27/3/2028

#### Issue details

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**Number of +securities**

24,365,243

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Consideration for sub-underwriting of Entitlement Offer

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CMOO : OPTION EXPIRING 31-MAR-2027	39,131,535
CMO : ORDINARY FULLY PAID	204,417,799

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CMOAJ : CONVERTIBLE NOTES	500,000
CMOAL : OPTION EXPIRING 27-MAR-2028 EX \$0.03	42,721,498
CMOAE : OPTION EXPIRING 21-JUN-2026 EX \$0.10	9,186,667
CMOAF : OPTION EXPIRING 21-JUN-2026 EX \$0.1125	4,000,000
New class - code to be confirmed : OPTION EXPIRING 27-MAR-2028 EX \$0.03	24,365,243