

ASX Release

Powerhouse Ventures Limited

Suite 201, 117-119 McLachlan Street, Fortitude Valley QLD 4006

(ASX Code: PVL)

ABN: 64 612 076 169

Release Date: 5 June 2025

TRADING UPDATE – MAIDEN CASH PROFIT GUIDANCE

The Powerhouse Group of Companies (ASX:PVL) (the **Powerhouse Group**) is pleased to announce its maiden cash profit guidance for FY25, driven by strong performance in its Corporate Advisory and Treasury divisions. Our profit guidance is contingent on market conditions remaining broadly the same until our 30 June balance date and is subject to confirmation through the full year audit process.

The successful execution of several ASX capital markets transactions exemplifies our high conviction and merchant capital business model that we will be seeking to execute with consistent cadence.

Specifically, we are pleased to have led with our conviction by investing in, and arranging, the financing of several companies that are well known to us. We are equally pleased to see our conviction being matched with strong market support following our involvement. The transactions we wish to highlight for their solid revenue contribution to the Powerhouse Group are as follows:

1. The acquisition of Metal Powder Works by K-Tig Ltd and subsequent re-admission to the ASX as MPW.AX where Powerhouse Group facilitated the transaction and invested in the listing transaction and the antecedent transaction leading up to it.
2. An oversubscribed placement in Nordic Resources Limited (NNL.AX) where Powerhouse Group was Cornerstone Investor and acted as Placement Agent and Bookrunner.
3. Provision of a cornerstone investment in Janus Electric Limited (JNS.AX) alongside leading Australian impact fund NorthStar Impact.

These transactions demonstrate the Powerhouse Group's ability to source proprietary deal flow, align our capital with corporate advisory execution, build robust shareholder registers, and enable companies to put their best foot forward to receive strong market support.

Powerhouse Group **maiden cash profit** for FY25 is guided to be in excess of \$200,000. This has been primarily due to revenue from the new operating business units; Corporate Advisory and Treasury. It is also worth noting this cash profit has been achieved even with several one-off costs relating to the PVL restructure,

acquisitions and integration. While modest on the face of it, we view this cash profit guidance as a significant first milestone in our trajectory of building substantial shareholder value, transitioning from a cash-reliant investment holding company to self-sustaining operating business units whilst maintaining investment exposure.

We should note that the Nordic Resources placement is expected to settle next Financial Year (subject to Nordic shareholder approval) and is not included in the FY25 cash operating profit guidance. We are also pleased to advise that our pipeline of opportunities for the next financial year continues to build and is very robust.

Further, given strong performance in unrealised mark-to market positions on balance sheet, our Group statutory profit will significantly exceed this cash profit and we forecast it will be up on prior year by over 400%.

FUNDS MANAGEMENT UPDATE

The build out of our funds management products, Aliwa Alpha Fund (listed ASX Microcap Fund) and Burleigh Ventures (private asset critical infrastructure opportunities Fund) remains a key focus and is on track. We look forward to updating the market on the growth in funds under management from these products.

LOOKING AHEAD

Our Advisory transactions discussed above are a key demonstration of our expert networks, the relative uniqueness of our merchant capital model, and our capability to support companies. We still maintain direct exposures to some of the best and most exciting domestic and global opportunities in quantum computing, space infrastructure and material science, and we will continue to benefit from the anticipated growth and liquidity in that portfolio. Importantly, however, we have now fully transitioned the Powerhouse Group to an operating financial group with experienced and talented people operating freely within stand-alone, revenue-generating business units.

The Powerhouse Group looks forward to building on these successes and continuing to assist some of Australia's most exciting growth companies.

James Kruger
Executive Chairman

ENDS

Authorised by the Board of Powerhouse Ventures Limited

About Powerhouse Ventures Limited:

Powerhouse is a high conviction, speciality investment house with an expanding range of funds management products, advisory and capital syndication services, and investor relations support. We focus on asset classes that are in short term market dislocation and under-appreciated and / or represent the next frontier of growth opportunity. We have high conviction on listed small caps, Australian carbon projects, and technologies that will develop into critical infrastructure.