

1 March 2017

Company Announcements Office
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Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

PMP Limited (ASX: **PMP**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. PMP issued 179,856,110 fully paid ordinary shares in PMP on 1 March 2017, being:
 - a. 177,970,295 fully paid ordinary shares as consideration for the acquisition of IPMG Holdco Pty Ltd, as announced to the market on 28 October 2016; and
 - b. 1,885,815 fully paid ordinary shares pursuant to the PMP Long Term Incentive Plan, following the vesting of performance rights to the eligible executives.
2. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
3. As at the date of this notice:
 - (a) PMP has complied with the provisions of Chapter 2M of the Corporations Act as they apply to PMP;
 - (b) PMP has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by PMP under section 708A(6)(e) of the Corporations Act.

Yours faithfully,



Alistair Clarkson
Company Secretary and General Counsel