

4 December 2023

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE

Dear Sir / Madam,

**PainChek Ltd (ASX Code: PCK)
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by PainChek Ltd ACN 146 035 127 (**PainChek**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

PainChek issued 26,526,704 fully paid ordinary shares (**Shares**) on 30 November 2023 at an issue price of \$0.027 per Share under Tranche 2 of the Placement announced to the ASX on 14 September 2023.

PainChek advises that:

- (a) PainChek has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) PainChek gives this notice under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, PainChek has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to PainChek; and
 - (ii) sections 674 and 674A of the Corporations Act.
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(6) and 708A(7) of the Corporations Act.

This has been authorised by the CEO of Painchek Ltd.

Yours faithfully,



Lisa Dadswell
Company Secretary