



Announcement Summary

Entity name

BSA LIMITED

Applicable security for the reorganisation

BSA	ORDINARY FULLY PAID
BSAO	OPTION EXPIRING 30-APR-2025

Announcement Type

New Announcement

Date of this announcement

23/11/2022

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

28/11/2022

Record Date

29/11/2022

Issue Date

6/12/2022

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BSA LIMITED

1.2 Registered Number Type

ACN

Registration Number

088412748

1.3 ASX issuer code

BSA

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

23/11/2022

1.6 Securities affected by the consolidation or split**ASX +Security Code**

BSA

ASX +Security Description

ORDINARY FULLY PAID

BSAO

OPTION EXPIRING 30-APR-2025

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ No



Part 3 - Consolidation or split timetable and details

3.1 +Record date

29/11/2022

3.2 Date of +security holder meeting

3.2a Effective date of consolidation or split

24/11/2022

3.3 Last day for trading in the pre consolidation or split +securities

25/11/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

28/11/2022

3.5 Record date

29/11/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

30/11/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

6/12/2022

3.8 Trading starts on a normal T+2 basis

7/12/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

9/12/2022

Part 4 - Event type and details

4.1 The event is

☒ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

8

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).



4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
BSA	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	572,066,780	71,508,348	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
BSAO	OPTION EXPIRING 30-APR-2025		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	134,364,003	16,795,500	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
BSAO	OPTION EXPIRING 30-APR-2025	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	AUD 0.10000000	AUD 0.80000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary